Books:

2026:

The biggest ideas in the Universe - Space, Time, and Motion - Sean Carroll

Seeking Wisdom - Peter Bevelin (re-read - multiple times now - fantastic book)

Same as Ever - Morgan Housel (audio)

The Wealthy Barber (original) - Dave Chilton
(and updated 2025 version - scanned through - fantastic start to anyone young who wants access to the path of financial independence)

Mastering the market cycle - Howard Marks

The success equation - Mauboussin, Michael J

2025:

Podcasts: continued going over all of Morgan Housel's work here (really like this guy as a story teller!), William Green in Richer Wiser Happier Podcast on We Study Billionaires (just like Morgan Housel - great work!), We study Billionaires many great podcasts on investing, The Knowledge Project, The Rational Reminder (great Canadian guys, main guy: Ben Felix!), The Memo - Howard Marks (I don't think this will get old); The Wealthy Barber Podcast (great Canadian info)

The autobiography of Benjamin Franklin - Benjamin Franklin

The art of clear thinking - Hasard Lee

Make it Stick - P. C Brown, H.L. Roedger III, et. al (read this before, love this book!)

Howard Marks - Memos! (Amazing writing here!)

Charlie Munger - all speeches (again, this never gets old!)

Clear Thinking - Shane Parrish

Same as Ever - Morgan Housel

Psychology of Money - Morgan Housel

The Art of Spending Money - Morgan Housel

Hard to be human - Ted Cadsby (not bad, many nice themes here to learn from! Creating space between!)

Why does the stock market go up? - Brian Feroldi (light read, quick read)

You are not so smart - David McRaney

Super Agers - Topol, Eric (have to get back to this one)

Zen and the Art of Motorcycle Maintenance - Robert Pirsig (I didn't like it, tried to read it two times, but both times just didn't flow for me; I did go through it deeper however via summaries and AI help).

The Martian - Andy Weir (novel for once :))

The art of thinking clearly - Rolf Dobelli (love this book! Read a few times + audio booked it as well)

2024:

Podcasts: Focussed majorly on podcasts: Knowledge Project, We study Billionaires (Richer Wiser Happier), Morgan Housel (my favorite!). Realized that I can learn and take in a huge amount from podcast listening and audio books!

ACT made simple - Russ Harris

The happiness trap - Russ Harris (great author)

Hello Sleep - Wu, Jade (awesome book that helped me with sleep issues)

Loving what is - Katie Byron

Solve for Happy - Mo Gadat

Prevent and Reverse Heart Disease - Esselstyn, Caldwell B., Jr

Same as Ever - Morgan Housel

Think Twice - Michael Mauboussin

The Most Important Thing - Howard Marks

Thinking in Bets - Annie Duke

Elon Musk - Walter Isaacson

Outlive - Peter Attia

2023:

Clear Thinking - Shane Parrish (Awesome book! - reading all the time) - Read multiple times

Darwin's Doubt - Stephen Meyer (maybe ⅕ read)

How to decide - Annie Duke

Quit - Annie Duke (did not finish)

Your Blood Never Lies - James LaValle (partial)

Good Calories, Bad Calories - Gary Taubes (read/audio)

No Bullshit guide to Math & Physics - Ivan Savov (did not finish)

What do you care what other people think? - Richard Feynman

Material Girls: Why Reality Matters for Feminism - Kathleen Stock

Get it Done - Ayelet Fishbach

Common Stocks & Uncommon Profits - P. Fischer

Why We Meditate - T. Rinpoche & D. Goleman

Warren Buffett, Inside the Ultimate Money Mind, R. Hagstrom

The interpretation of financial statements - B. Graham, S. Meredith

From poverty to power - James Allen

The only investment guide you'll ever need - Andrew Tobias

The Simple Path to Wealth - JL Collins

Parasitic Mind - Gad Saad

As a man thinketh - James Allen

2022:

The Accounting Game - Darrell Mullis & Judith Orloff

Power vs Force - David Hawkins

Richer, Wiser, Happier - William Green

The little book that beats the market - Joel Greenblatt

The Big Secret for the small Investor - Joel Greenblatt

The Education of a Value Investor - Guy Spier

Four Thousand Weeks - Oliver Burkeman

From Strength to Strength - Arthur Brooks

Trans, When Ideology Meets Reality - Helen Joyce

The Art of Thinking Clearly - Rolf Dobelli

12 Rules for Life - Jordan Peterson

The Psychology of Money - Morgan Housel

Benjamin Franklin: an American Life - Walter Isaacson

The Daily Stoic - Ryan Holiday

Atomic Habits - James Clear

Einstein: His Life and Universe - Walter Isaacson

The Hitchhiker's Guide to the Galaxy - Douglas Adams

Irreversible Damage: The transgender craze seducing our daughters - Abigail Shrier

Relativity - The Special and General Theory - Albert Einstein

Theology of the Body for Beginners - Christopher West

2021: (Year of re-reading)

Code Breaker - Walter Isaacson

Talking back to OCD - John March

Steve Jobs - Walter Isaacson

Die with Zero - Bill Perkins

The Gene: An intimate history - Siddhartha Muksherjee

Good to Great - Jim Collins

The Emperor of all Maladies - Siddhartha Muksherjee [Biography of Cancer]

The Prophet - Kahlil Gibran

The Checklist Manifesto - Atul Gawande

The Effective Executive - Peter Drucker

The Coaching Habit - Michael Bungay Stanier

The Personal MBA - Josh Kaufman

Innovators - Walter Isaacson

Turning Pro - Steven Pressfield

The Almanack of Naval Ravikant - Eric Jorgenson (+ Naval)

Farnam Street Content [I am engulfing this content, amazing work guys, Shane Parrish my hat is tipped off to you and your Team!)

[all current books I'm reading are books I read before - this is the year of going back to solidify concepts I want to utilize + some new books]

2020:

The Rational Optimist - Matt Ridley

Tao Te Ching - Lao-Tzu (translation: S. Addiss & S. Lombardo)

Skin in the Game - Nassim Taleb

Out of the Labyrinth - R & E Kaplan (partial read only)

Give and Take - Adam Grant

So Good They Can't Ignore You - Cal Newport

The Clash of Cultures: Investment vs Speculation - John C. Bogle

Fooled by Randomness - Nassim Nicholas Taleb

The Undoing Project - Michael Lewis

Genome - Matt Ridley

Mundanity of Excellence - Daniel Chambliss (journal paper)

Peak - Anders Ericsson & Robert Pool

Influence - Robert Cialdini (Read this probably for the 3rd time. Classic!)

Lifecycle Investing - Ian Ayres and Barry Nalebuff

How we know what isn't so: the fallibility of human reason in everyday life - Thomas Gilovich

Out of the Maze - Spencer Johnson

Lying - Sam Harris

Teaching Gap - James W. Stigler & James Hiebert

The Talent Code - Daniel Coyle

Moonwalking with Einstein - Joshua Foer

Make your bed - William McRaven (Best Graduation speech ever!)
Watch: HERE

Make it Stick - Brown, Roediger, McDaniel (read 2x)

Who Moved My Cheese - Spencer Johnson

The 4 Disciplines of Execution - Chris McChesney & Jim Huling (summary)

Stop Worrying and Start Living - Dale Carnegie (summary)

Deep Work - Cal Newport

A Mind for Numbers - Barbara Oakley

The Lessons of History - Will and Ariel Durant (read 2x)

The War of Art - Steven Pressfield

Andrew Carnegie - Joseph Frazier Wall

How to become a straight - A - Student - Cal Newport

2019:

Mastery - George Leonard

Anything you want - Derek Sivers

Good Profit - Charles G. Koch

The Alchemist - Paulo Coelho

The Condensed Wealth of Nations and The Incredibly Condensed Theory of Moral Sentiments - Eamonn Butler

Wealth of Nations, Adam Smith

Mindset, Carol Dweck

Flow - Mihaly Csikszentmihalyi

Meditations - Marcus Aurelius

Sapiens, Yuval Noah Harari

Quiet - the power of introverts in a world that can’t stop talking - Susan Cain

Grit: The power of passion and perseverance, Angela Duckworth

Drive: The surprising truth about what motivates us, Daniel Pink

Stumbling on Happiness - Daniel Gilbert

Your money or your life - Vicki Robin and Joe Dominquez

Late Bloomers - Rich Karlgaard

The War of Art - by Steven Pressfield (read: notes by Derek Sivers; sivers.org)

Faraday, Maxwell, and the Electromagnetic Field, Nancy Forbes, Basil Mahon (amazing book! Awesome story of two Giants with a remarkable impact on our world today!)

A little history of religion, Richard Holloway

Social Intelligence, Daniel Goleman

The Number Sense, Stanislas Dehaene (How the mind creates mathematics)

Poor Charlie's Almanack, The wit and wisdom of Charles T. Munger - edited by Peter Kaufman

Getting to yes, Roger Fisher, William Ury

Thinking, Fast and Slow - Daniel Kahneman (System 1 vs System 2, Econ vs Human, Experiencing vs Remembering)

Warren Buffett and the Interpretation of financial statements - M. Buffett & D. Clark (re-read x2)

Dumbing us down (the hidden curriculum of compulsory schooling) - John Taylor Gatto

Make it stick: the science of successful learning - P. Brown, H. Roediger III, M. McDaniel

Rewire your anxious brain - C. Pittman, E. Karle

Difficult Conversations [How to discuss what matters most] - D. Stone, B, Patton, S. Heen (Summary on Notability notes)

Everybody Matters - Bob Chapman (CEO of Barry-Wehmiller), Raj Sisodia

The Art of Learning - Josh Waitzkin

Guns, Germs, and Steel - Jared Diamond (read summary by James Clear)

The book that made me do it:
Jump In!: Even If You Don't Know How to Swim Jan 18 2005
by Mark Burnett (Author)

Rich Dad Poor Dad: What The Rich Teach Their Kids About Money That the Poor and Middle Class Do Not!
by Robert T. Kiyosaki (Author)

One Up On Wall Street: How To Use What You Already Know To Make Money In The Market
by Peter Lynch (Author), John Rothchild (Contributor)

The Millionaire Next Door: The Surprising Secrets of America's Wealthy
by Thomas J. Stanley Ph.D. (Author), William D. Danko Ph.D (Author), Sarah Stanley, Ph.D Fallaw (Foreword)

Insider Buy Superstocks: The Super Laws of How I Turned $46K into $6.8 Million (14,972%) in 28 Months
by Jesse C. Stine (Author)

Reminiscences of a Stock Operator
by Edwin Lefèvre (Author), Roger Lowenstein (Foreword)

How to Make Money in Stocks: A Winning System in Good Times and Bad, Fourth Edition
by William O'Neil (Author)

The Art and Science of Technical Analysis: Market Structure, Price Action and Trading Strategies
by Adam Grimes (Author)

Trading in the Zone: Master the Market with Confidence, Discipline and a Winning Attitude

by Mark Douglas (Author)

Market Wizards, Updated: Interviews with Top Traders
by Jack D. Schwager (Author)

How I Made $2,000,000 in the Stock Market by Nicolas Darvas (Author)

Japanese Candlestick Charting Techniques, Second Edition 2nd Edition by Steve Nison (Author)

The 4-Hour Workweek: Escape 9-5, Live Anywhere, and Join the New Rich by Timothy Ferriss (Author)

Stan Weinstein's Secrets for Profiting in Bull and Bear Markets 1988 by Stan Weinstein (Author)

Think and Grow Rich by Napoleon Hill (Author)

The Nature of Risk: Stock Market Survival & the Meaning of Life, Justin Mamis

Psychology of the Stock Market, George Charles Selden

Sam Walton: Made In America
by Sam Walton (Author), John Huey (Contributor)

Elon Musk: Tesla, SpaceX, and the Quest for a Fantastic Future
by Ashlee Vance (Author)

You Are Your Own Gym: The Bible of Bodyweight Exercises
by Mark Lauren (Author), Joshua Clark (Author)

Liar's Poker by Michael Lewis (Author)

Failing Forward by John C. Maxwell

The power of positive thinking – Norman Vincent Peale

The little book of common sense investing – John C. Bogle
(recommendation to read by Buffet – index based study of investing)

The Snowball: Warren Buffett and the Business of Life
Oct 27 2009 by Alice Schroeder

Emotional Intelligence: Why it can matter more than IQ – Daniel Goleman 2005

Emotional intelligence 2.0 – Trais Bradberry, Jean Greaves

In 2017

Trade Like an O'Neil Disciple – Gil Morales & Chris Kacher

In the trading cockpit with the O'Neil Disciples – Gil Morales & Chris Kacher

Short Selling with the O'Neil Disciples – Gil Morales & Chris Kacher

The Power of Now – Eckhart Tolle

Warren Buffett Speaks: Wit and Wisdom from the World's Greatest Investor – Janet Lowe, 2007

A New Earth – Eckhart Tolle

The Young Investor – K.R. Bateman (for my kids to get them acquainted with terminology and ideas) – ok book

The Intelligent Investor – Benjamin Graham (several times)

Unshakeable – Tony Robbins with Peter Mallouk

A Life worth living – Jesse Stine

Money Master the Game: 7 Steps to Financial Freedom – Tony Robbins (Ray Dalio's all weather reference)

Hedge Fund Market Wizards – Jack D. Schwager (partial read)

The Canadian Guide to Will and Estate Planning – Douglas Gray and John Budd

Why smart people make big money mistakes - Gary Belsky & Thomas Gilovich

Nudge : improving decisions about health, wealth, and happiness Thaler, Richard H. – get this one …

Predictably Irrational – Dan Arialy

Freakonomics: A Rogue Economist Explores the Hidden Side of Everything – Levitt and Dubner

Influence: The Psychology of Persuasion; Robert Cialdini

Trump: Art of the Deal

How to Trade in Stocks; Jesse Livermore (commentary by Richard Smitten)

Principles - Ray Dalio

The Confidence Gap - Russ Harris

River out of Eden - Richard Dawkins

Beyond Religion - Dalai Lama

The Spiritual Brain - Mario Beauregard & Denyse O'Leary

2018

Feeling Good - David Burns (cognitive therapy, depression techniques)

Seeking Wisdom: From Darwin to Munger - Peter Bevelin

Mother Teresa's Secret Fire - Langford

Start with Why - Simon Sinek (audio)

Benjamin Franklin's Autobiography

Barbarians at the Gate - B. Burrough and J. Helyar

How to win friends and influence people - Dale Carnagie (audio and book)

78 tax tips for dummies - C. Henderson, B Quinlan, S. Schultz

Damn Right! Charlie Munger - Janet Lowe

How I found freedom in an unfree world - Harry Browne

Pre-suasion - Robert Cialdini

Charlie Munger the complete investor - Tren Griffin

The four pillars of investing - William Bernstein

The Warren Buffett Stock Portfolio - Mary Buffett & David Clark

The Warren Buffett Portfolio - Robert Hagstrom

Warren Buffett and the Interpretation of Financial Statements - Mary Buffett & David Clark

Warren Buffett and the art of stock arbitrage - Mary Buffett & David Clark

The Investor's Manifesto - William Bernstein

The Champion's Mind - Jim Afremow (Quote: I win or I learn!)

The Compound Effect - Dan Hardy

The Selfish Gene - Richard Dawkins (see ancestor's tale)

Reading Financial Reports for Dummies, Lita Epstein

Surely You're Joking Mr. Feynman! - Richard P. Feynman

Six Easy Pieces - Essentials of Physics - Richard P. Feynman

Where are the Customers' Yachts - Fred Schwed

Man's Search for Meaning - Victor Frankl

The Money Masters - John Train (great book on 9 investors, their strategies, and habits)

Your Money & Your Brain - Jason Zweig (amazing book on neuroeconomics, must read)

The Black Swan - Nassim Taleb (book on randomness and impactful events that are overlooked and not planned for. A tough read and was not my favorite reading, but the content and viewpoint of the author was ok … a good reminder on many of the fallacies we have as humans … and our blindness to the unexpected.)

Devil Take the Hindmost: A History of Financial Speculation - Edward Chancellor (great overview of speculation, e.g. south sea, tulip mania,

railroad mania, 1800's, early 1900's, Depression, currencies, 1980's, Milken junk bonds, Japan … great book and a must read for any investor)

Manias, Panics, and Crashes: A History of Financial Crises, Seventh Edition Paperback – Oct 13 2015 by Charles P. Kindleberger (Author), Robert Z. Aliber (Author) (one of the harder books that I had to read, very informative but language heavy on financial and not easy to read or maybe I was not in the right state of mind while reading … will have to re-read at some point, but the gist of the book I definitely got)

Market Sense and Nonsense, Jack Schwager (Discussion of the deficient market hypothesis - markets do have periods of inefficiency; the problem with past returns, a great chapter on measurement of risk, hidden risk, volatility vs risk, leveraged etfs pitfalls, track record pitfalls, Pro Forma makes no sense - going backward is easy to construct great funds, correlation facts and fallacies; great introduction to Hedge Funds and its origin (Mr. Jones) early 1960's; leverage fallacy, diversification, robin hood investing (rebalancing)

What I learned losing a million dollars - Jim Paul and Brendan Moynihan

Einstein's Mistakes, The Human Failings of Genius, Hans C. Ohanian (incredible book for anyone who likes physics, math, or engineering. I loved this read both for its biographical content and the physics aspect. The number of scientists in this book is crazy! Discussion on Aristotle, Galileo, Copernicus, Newton, Planck, Maxwell, Lorentz, Reimann, and the list goes on and on and on, just amazing! The pointing out of mistakes and failures of Einstein is a great reminder that genius is no different from our normal lives we live. Amazing ending quote: "The genius - like a child - has rebellious, questioning attitude and also an uncanny ability to look at things from a fresh perspective to achieve unexpected insights. As Baudeliare expressed it: Genius is no more than childhood recaptured at will … And of course, children do make mistakes". Awesome reminder of learning from mistakes along our paths!

The Tao of Charlie Munger, David Clark (wonderful list of around 100 or so quotes with respect to investing, life, philosophy, learning, etc from Charlie, a very nice quote from Louis Vincenti "Tell the truth, and you won't have to remember your lies"; do not multitask have time for deep thought about subjects, many many topics worth reading and re-reading this book)

A Brief History of Time, Stephen Hawking (2017 updated version) - (physics on an abstract level, but very fun to read and fascinating topics: black holes, time, uncertainty principle, black holes not so black and what happens around them, event horizon, expanding universe, some thoughts

on unification of physics, talk between gravitational and quantum ideas. Very cool to read and grasp numerous topics for the first time!). Also started a book "black holes" but did not get into it so not on this list.

Sleep, Nick Littlehales (good topics of R90 program, 90min cycles, 35 cycles a week ideal, napping/resting, pre-post sleep routines, picking a mattress, melatonin and seratonin release for adults, teens, reason why teens like to stay up and wake up later, position to sleep in - side on non-dominant side, neat book and very fast read)

Warren Buffett's Ground Rules - Jeremy C. Miller (What an amazing book! Definitely a must buy and must re-read again. Covers Warren's Partnership years from 1950's into closing in later 60's. The integrity of this man is incredible and admirable, inspired me to continue having "honesty" as one of my key values in life to live by. First sense of valuing companies found here as well)

Warren Buffett's Annual Shareholder letters (77-84) - a must read for any wisdom seeking investor!

The road less traveled - M. Scott Peck (one of the better books on spiritual growth - Several key sections to this book. The first section on discipline with regards to: delaying gratification, taking full responsibility for own actions/success, living in reality/truth/honesty, balancing these previous three e.g. one must balance honesty and when to properly and wisely use it for overall good. Balancing is really hard, in fact all discipline is really hard! The next section on Love is amazing and really points out what true love is and the amount of work it takes to continuously have love in one's life. Very few people are willing to work and be as courageous to search out for love on a daily basis. The section on Growth and Religion points out key items how people can grow out of and back into faith and religion and that not all people will follow (or even need) the same path. Finally Grace is an awesome chapter, even for those who believe or do not believe in God. The reality as I think and as the author seems to portray is that God's grace comes to us when we are not searching for it, but yet will have the courage to follow the search living by love (extending oneself for self and for others). The comparison to original sin to entropy and laziness is a wonderful comparison and certainly key to all of us. A great book extremely thankful to Nancy who recommended it to me. A must buy and must re-read in the future!

The Little Book that Still Beats the market, Joel Greenblatt (a great little book that captures the essence of value in comparison to return on capital and earnings yield. The author explains the difficulty in knowing and utilizes a diversified field of about 30 stocks that fit the two latter criteria to

the best estimates. Once the 30 businesses are chosen based on the criteria then each year shares are sold and new 30 are found. To avoid taxes losses are sold before the end of the 1 year cycle to get income tax break and gains are sold after the 1 year holding period to take advantage of the capital gains tax. No easy road here and this is a blind search and even a website is provided: magicformulainvesting.com where the 30 or 50 stocks are found for you. Of course the hardest thing in this is to stick to the formula over a very long time (ideally infinite) as the formula over the long run does out do the market, but over some stretches can underperform badly. There is a wonderful story in the beginning of the book on explaining the concepts behind return on capital and earnings yield via a bubble gum story of a school kid. The book was written in a way that Joel's kids should have understood the book, but my opinion is that it will take a bit of work to understand the key concepts. The following formula is simple, but is extremely difficult to implement in the long term and that is why the author believes that it will not be used by most people. Will buy this book to re-read in the new year.

Predictably irrational – Dan Arialy:

- **Relativity – why everything is relative**
- **Fallacy of Supply and Demand – why the price of pearls and everything else is up in the air**
- **The cost of ZERO! Why we pay too much when we pay nothing**
- **The cost of Social Norms – why we are happy to do things, but not when we are paid to do them**
- **Influence of Arousal – why hot is much hotter than we realize**
- **The problem of procrastination and self-control – why we can't make ourselves do what we want to do?**

- **how much do we lose when our fleeting impulses deflect us from our long-term goals?**
- **How much is our health affected by those missed appointments and our lack of exercise?**
- **How much is our wealth reduced when we forget our vow to save more and consume less?**
- **Why do we lose the fight against procrastination so frequently?**
- **Here we are always good in the future, but in the present we cannot follow through … yet, we don't live in the future!**

- **High price of ownership – why we overvalue what we have**
- **Keeping doors OPEN!!! Why options distract us from our main objective**
- **The effect of expectations – why the mind gets what it expects**
- **Power of price – why a 50 cent aspirin can do what a penny aspirin cannot**
- **Why we are dishonest?! How easily we cheat, steal, lie … recall robbery example vs fraud at workplace**
- **Why dealing with cash makes us more honest?**