Payschools Central - Guide for Families

Quick Info

Payschools Central Site: https://payschoolscentral.com/

One sheet directions for account setup: EZ Pay to PSC Guide 2024.pdf

Icons

- Cart w/ plus sign = add meals funds or add fee to checkout
- Small v = dropdown menu
- Cart in top right corner w/ amount & number of items = checkout

Instructions (i)



- Instructions are included with some boxes
- Logout in bottom right corner of Dashboard side bar

Payschools' own manual on Payschools Central: PaySchools Central Full User Guide.pdf

Additional info on fees, including convenience fees, is here https://www.masonohioschools.com/fees

If you'd like to quickly get to different parts of this guide, click on this icon to your left and a menu of topics will appear! Click whichever topic you need to access for instructions.



Setting Up An Account

Directions

EZ Pay to PSC Guide 2024.pdf = one sheet quick glance

<u>PaySchools Central Full User Guide.pdf</u> = step by step guidance

Questions or issues

Contact the dedicated support line: 1-877-393-6628 or you can email them at PSC help@payschools.com.

- Payschools can see what you're seeing, which helps with troubleshooting!
 - If Payschools is helping you, they can't make any changes to your profile or view sensitive information.

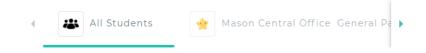
Don't know your student's ID? Ask your student, many Mason students know and use their ID numbers every day. If you are unable to find this information in your records, you may email support@masonohioschools.com.

Center Dashboard

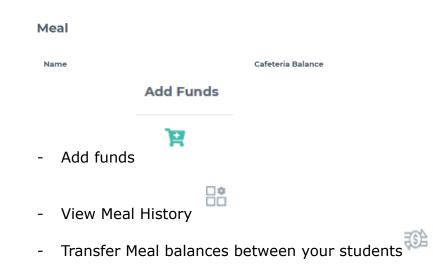
One stop shop for viewing what's available to you.

Center area scroll up or down to:

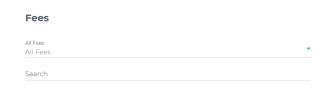
View students on your account



View & add meal balances



View & pay fees



- Select the Dropdown
- All Fees = everything available to your student(s) based on building/grade level

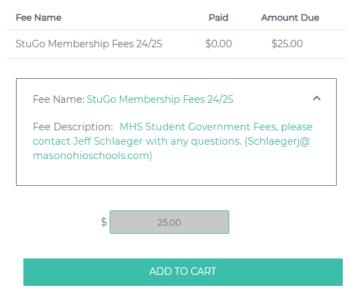
- Assigned Fees = school fees feeding over from eschools, assigned by building and/or by student class schedule
 - Loaded for payment in August (most buildings), September and/or start of 2nd semester at the HS
 - School fees must be paid unless waived by free/reduced lunch program
- Optional Fees = activity fees that are related to specific participation, available based on building/grade level
 - Loaded for payment throughout the school year
 - Optional fees are NOT owed if your student isn't participating in that particular program or purchasing those particular items
 - Use the Dropdown arrows next to each category to see what's available since multiple groups can be under one category



- Paid Fees = everything you've paid under your login
 - Won't include anything paid at school/on site (PASS)
- Anytime you see a cart with a plus, you can add that particular fee to your cart to pay. This example shows an Optional Fee:



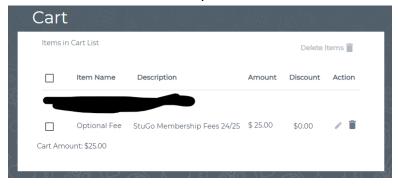
- Fee Details = click to see more information about the fee, including who to contact with questions
- Calendar = schedule a payment
- When you add to cart (by clicking the cart button) you'll get a popup, review then Add to Cart:



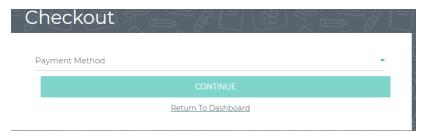
 The Top right hand corner next to the Language Dropdown shows that you have items in your cart ready for checkout and payment



 Your cart will show everything you've selected to pay (Assigned/School Fees, Optional/Activity Fees, Meals, etc). You can remove items at this time by clicking the trash can to delete. Edit is available but not on every fee.



- Under Checkout, click the dropdown menu to choose your Payment Method
 - You must have at least one method of payment on your account at a time



- Click Continue to finish the checkout process

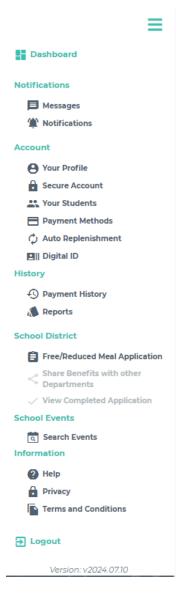
Fundraiser or guest checkout

This will only be used for certain payments that are NOT attached to a specific student.

Anyone with the link would be able to make a payment towards this category.

Dashboard Side Bar

There's an additional set of menus on the right side:



Notifications

- Messages
- **Notifications**
 - Setup & manage Meal & Fee reminders for your profile here



Instructions are included with each box

Account

- Your Profile
 - Setup & manage your login here
 - Update contact info as well as communication preference
- Secure Account
 - Setup & manage your security questions here
- Your Students
 - Add your students here
 - View your students & some additional information about them here as well
- Payment Methods
 - Setup & manage your payment methods here
 - Add new ones, update current ones, or delete as well
 - Must have at least one active payment method at a time
 - To add there are two options:
 - Credit/Debit Cards
 - Card information & agreement to terms are required before clicking Add Payment Method
 - Convenience fees are listed here <u>https://www.masonohioschools.com/fees</u>
 - ACH/Check
 - Link a bank account to Payschools using this option
 - Bank information & agreement to terms are required before clicking Add Payment Method
 - Convenience fees are listed here https://www.masonohioschools.com/fees
- Auto Replenishment
 - Must have a payment method setup before this can be done
- Digital ID

History

- Payment History
 - All payments made via your login can be viewed here
 - This can help with tracking back to credit card/ACH charges you see on your credit card bills/bank statements
- Reports
 - Meal reports allow you to see what activity has occurred in your student's meal account, including what they've bought

School District

- Free/Reduced Meal Application

- This can be filled out as needed
- More information on the application process is available here https://www.masonohioschools.com/fees

School Events

- Search Events
 - This pops you out to Payschools Events & Ticketing, formerly Local Level
 - It's the same company the name changed due to Mason bringing on Payschools
 - It's also the same process as before
- My Event Orders

Information

- Help contains many FAQs and articles to help with troubleshooting
- Privacy = Payschools' privacy & compliance information
- Terms & Conditions = Payschools' T&Cs

Logout

- To leave the system click Logout