

## Event Approval Checklist

**For events or series with more than 50 participants  
or when planning or risk management is complex**

This tool is designed to assist in event planning, and to request approval. See *Directing Girl Scout Events and Series Self Study Guide* for guidance.  
To propose an event or series, complete Section 1 and submit to the Service Unit team. The team will let you know if it's okay to continue planning. Your council representative may also approve proposals.  
Complete Section 2 for final approval prior to the event, at least 30 days prior to event. A Safety Management Plan should accompany this form at that time. Your Activity Consultant can help.  
Once the event is over, report back to the service unit by completing Section 3 within 30 days.

### Section 1 (proposal):

Title of Event or Series \_\_\_\_\_ Date \_\_\_\_\_

Purpose of Event \_\_\_\_\_

Time (*start*) \_\_\_\_\_ (*end*) \_\_\_\_\_ Location (*site name & address*) \_\_\_\_\_

If on council property, have you made your reservation? ☐ Yes ☐ No

If off council property, is the site's certificate of liability insurance on file? ☐ Yes ☐ No

Target participants: ☐ Daisy ☐ Brownie ☐ Junior ☐ Cadette ☐ Senior ☐ Ambassador  
☐ Families ☐ Girl Scout Recruits ☐ Adult-only

Expected # (*girls*) \_\_\_\_\_ (*adults*) \_\_\_\_\_ Maximum participants for site \_\_\_\_\_

Proposed Fee \_\_\_\_\_ Estimated Income \_\_\_\_\_ Estimated expenses \_\_\_\_\_

(use the Event Budget Worksheet to estimate income and expenses and for fee guidelines)

If this is a money-earning project, has an application been submitted? ☐ Yes (*attach copy*) ☐ No

Event Director name \_\_\_\_\_

Mailing address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

Phone # (day) (\_\_\_\_) \_\_\_\_\_ (evening) (\_\_\_\_) \_\_\_\_\_

E-mail \_\_\_\_\_

Event Director Training Completion Date \_\_\_\_\_ Service Unit \_\_\_\_\_

How will girl planning be incorporated?

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Describe any other information the team may need to understand the event (attach details if desired)

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Income and expenses – attach the first page of the Event Budget Worksheet with your estimates.

For SU Team/staff use only: Date proposal received  
Proposal approved? ☐ Yes ☐ No ☐ With adjustments:  
Final approval due date (30 days prior to event is typical)  
Reviewed by \_\_\_\_\_

Response date \_\_\_\_\_

Comments:

## Section 2 (final approval of developed plans):

During your planning, have any of the answers from Section 1 changed? If so, please describe what's different:

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Will girls earn any badge components or Journey awards during this event? ☐ Yes ☐ No

If so, please describe \_\_\_\_\_

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### Safety and Risk Management Recap (*attach a copy of your Safety Management Plan*)

- ☐ Reviewed Volunteer Essentials Safety-Wise Chapter 4 and assure relevant standards will be upheld
- ☐ Reviewed the Safety Activity Checkpoints and assure they will be covered
- ☐ Expectations for girl readiness and skill level have been determined and communicated
- ☐ Arrangements made for any specialized equipment
- ☐ Additional insurance purchased (if necessary)
- ☐ Program leaders have the necessary training/ experience/ certification
- ☐ Program leaders (including non-Girl Scout adults) have clearly defined expectations as to their responsibilities, arrival and departure time, supplies and equipment, clean-up procedures, etc.
- ☐ Site visit completed and deemed safe and appropriate for Girl Scouts
- ☐ Site hazards identified and a clear safety management plan will be shared with all participants
- ☐ Adequate restrooms and available drinking water have been identified
- ☐ Location of nearest emergency medical treatment facility and directions have been identified
- ☐ Plans developed for missing person, unfamiliar person or other potential crisis situation
- ☐ Evacuation plan established in case of fire or natural disaster, and will share information with participants
- ☐ Participants will be informed well in advance regarding any preparation, skills, equipment, clothing, etc., needed for the event

### Event First Aider Information

Each troop responsible for their own first aid \_\_\_\_\_ Yes \_\_\_\_\_ No

Event First Aider Name \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_

Type of Certification \_\_\_\_\_ Exp. Date \_\_\_\_\_

- ☐ Level I ☐ Level II (*for events of 200 or more participants or remote location*)

#### Signatures

Activity Consultant (*Safety Management Plan reviewed*)

Money-Earning Project Approval (*if applicable; SUM, or Council Rep. if earnings over \$250*)

Service Unit Team or Program Approval (*Program quality and necessity evaluated*)

