

Setting up test users in Bulk Edit rancher

Creating a new user

1. Log into <https://bulk-edit-perf.ci.folio.org> using admin credentials (available upon request)
2. Navigate to Users app and from the Actions menu select “New” option

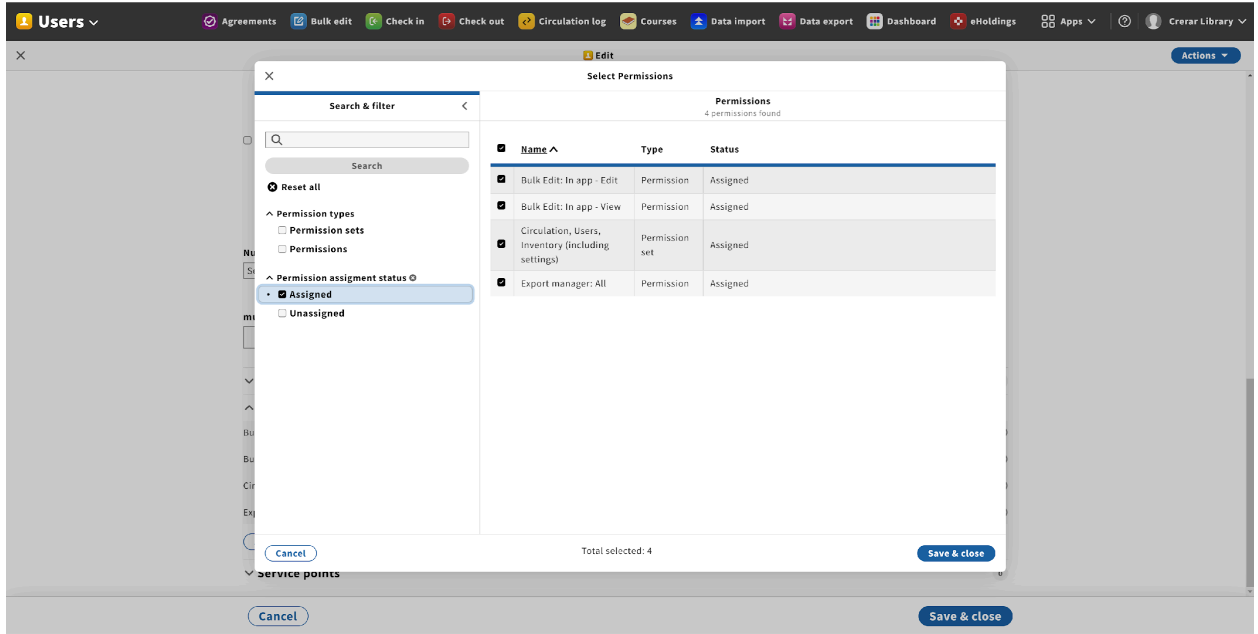
Creating a test user for in-app approach testing

1. Populate Create user form so that the username indicates that the user is created for the in app testing purposes. For example:

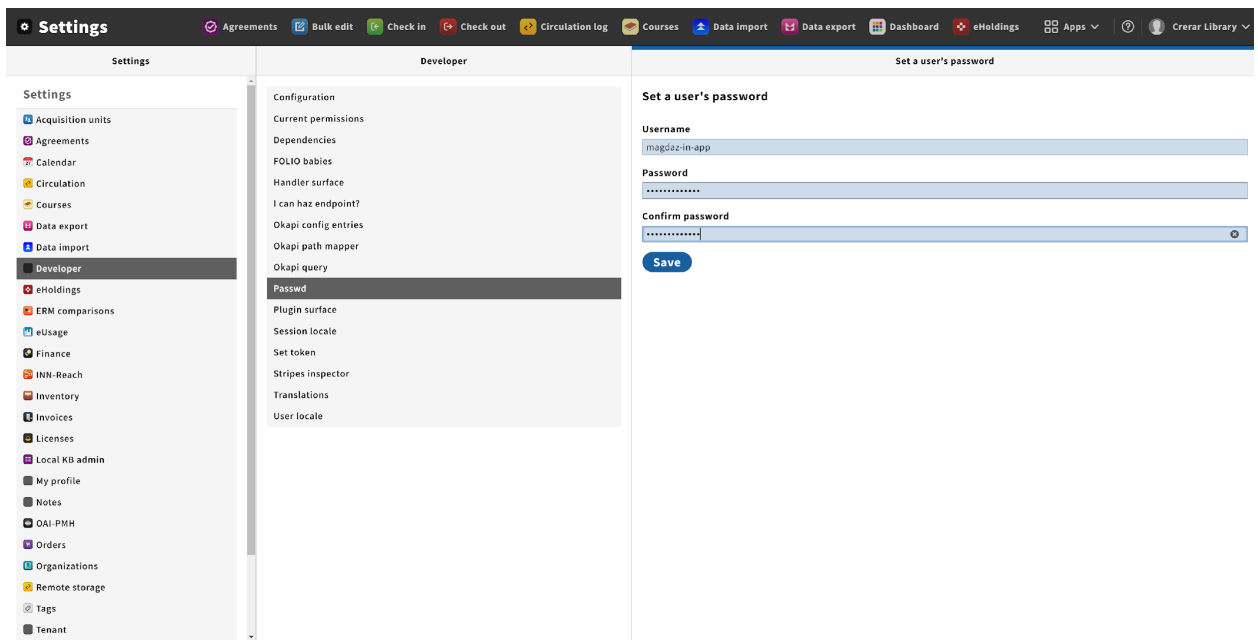
The screenshot shows the 'Create User' form in the Folio system. The form is titled 'Create User' and is divided into several sections: 'User information', 'Extended information', and 'Contact information'. The 'User information' section includes fields for Last name (Z-in-app), First name (Magda), Middle name, Preferred first name, Patron group (Staff), Status (Active), Expiration date, and Barcode. The 'Extended information' section includes Date enrolled, External system ID, Birth date, Folio number, Request preferences (Hold Shelf, Delivery), Default pickup service point, and Department name. The 'Contact information' section includes Email (mzacharska@ebSCO.com), Phone, Mobile phone, and Preferred contact (Email). The 'Username' field is highlighted with a green box and contains the value 'magdaz-in-app'. The form also has 'Cancel' and 'Save & close' buttons at the bottom.

2. Once the user is created, using again the Actions menu select “Edit” option to add required permissions:

- Bulk Edit: In app - Edit
- Bulk Edit: In app - View
- Circulation, Users, Inventory (including settings)
- Export manager: All



3. Save and close twice.
4. Navigate to Settings -> Developer -> Passwd and set the password for the user created in the prior steps.



5. Logout and login again using your new credentials. You should see Bulk Edit, Check in, Check out, Export manager, Inventory, Requests, Users and Settings in the app menu. On the Bulk edit app, only Inventory-items option should be enabled:

The screenshot displays the 'Bulk edit' application interface. At the top, a navigation bar includes 'Bulk edit', 'Check in', 'Check out', 'Export manager', 'Inventory', 'Requests', 'Users', and 'Settings'. The main interface is divided into two sections: a sidebar on the left and a main workspace on the right.

Sidebar (Set criteria):

- Two tabs: 'Identifier' (active) and 'Query'.
- Record identifier:** A dropdown menu with the text 'Select record identifier'.
- A file upload area with the text 'Drag and drop or choose file' and 'Select a file with record identifiers'.
- Apps with bulk edit capabilities:**
 - Users
 - Inventory - items** (highlighted with a red box)
 - Circulation
 - Acquisition
- Saved queries:** A section with a plus icon.

Main workspace:

- Header: 'Bulk edit' and 'Set criteria to start bulk edit'.
- Content: A large grey area with a left-pointing arrow and the text: '← Select a "record identifier" when on the Identifier tab. Enter a "search query" when on the Query tab'.

6.