

APPLICATION FOR FINANCIAL AID



NMH Summer Session
summer_session@nmhschool.org

APPLICANT'S NAME _____

TO PARENTS OR GUARDIANS

To apply for financial aid, applicants must submit all application forms and financial aid material by February 15. If all materials meet that deadline, an admission/financial aid decision will be emailed by March 15.

GENERAL

1. Provide the personal information requested.

	Parent 1 (or guardian)	Parent 2 (or guardian)
Name	_____	_____
Age	_____	_____
Occupation	_____	_____
Employer	_____	_____
Years with company	_____	_____

2. List all dependent children—applicant first—and provide the information for each.

Name	Age	Name of school or college	If child is at private school or college, cost actually paid by family per year
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

PARENTS' INCOME AND EXPENSES

3. List in the appropriate spaces your annual income and expenses.

	Last year	Estimated current year
a. Taxable income before deductions:		
Salaries and wages – parent 1, stepparent 1, guardian 1	_____	_____
Salaries and wages – parent 2, stepparent 2, guardian 2	_____	_____
Dividend and/or interest income	_____	_____
Alimony received	_____	_____
Net profit/loss for business and/or farm (if loss, use parentheses)	_____	_____
Other taxable income (if loss, us parentheses)	_____	_____
b. Untaxed portion of payments to IRA	_____	_____
c. Keogh plan payments and self-employed SEP deduction	_____	_____
d. Other IRS-allowable adjustments to taxable income	_____	_____
e. Nontaxable income:		
Child support received	_____	_____
Social Security benefits	_____	_____
Welfare benefits	_____	_____
Other nontaxable income	_____	_____

- f. Total itemized deductions, from IRS Schedule A _____ N/A_____
- g. Total federal income tax paid _____ N/A_____
 - Self-employment tax paid _____ N/A_____
- h. Total state and other taxes paid (such as income, sales, property, etc.) _____ N/A_____
- i. Total medical and dental expenses not covered by insurance _____
- j. Unusual expenses (child support, nursing home care, legal fees, unreimbursed tuition for parents' education, uninsured natural disaster expenses) – *MUST BE ITEMIZED IN #6* _____

PARENTS' ASSETS AND LIABILITIES

4. Provide the following information.
- a. HOME: *If owned*: year of purchase _____ purchase price \$ _____
 - Unpaid mortgage \$ _____ present sale value \$ _____ total annual payments \$ _____
 - If not owned*: total amount of rent you paid last year \$ _____ estimated rent for this year \$ _____
 - b. OTHER REAL ESTATE: present sale value \$ _____ unpaid mortgage \$ _____
 - Total annual payments \$ _____
 - c. INVESTMENTS: total market value of all securities \$ _____
 - d. MOTOR VEHICLES: year and make of each _____
 - e. BANK ACCOUNTS: total personal savings and checking \$ _____
 - f. BUSINESS OWNER: assets \$ _____ liabilities \$ _____ annual net income \$ _____
 - g. INDEBTEDNESS: do not include mortgages, business, farm, car, credit card, or other consumer indebtedness:
 - \$ _____ (*MUST BE ITEMIZED IN #6*)

RESOURCES AVAILABLE

5. List the total funds available to the student to pay his/her **NMH Summer Session tuition and fees**, from parents' income and assets, friends or relatives, student's assets and earnings, and all other sources. Do not include travel expenses or money for student's personal spending account in the available funds.
- \$ _____ (***DO NOT LEAVE BLANK***)

MISCELLANEOUS

6. Use this space to explain #3.j. and #4.g., any unusual circumstances, or any information pertinent to this application for financial aid that has not been requested or otherwise included above.

PARENTS'/GUARDIANS' SIGNATURES

We have checked this form for omissions and errors. To the best of our knowledge, the information reported is complete and correct.

Parent or guardian	Parent or guardian
Date	Date

THE FOLLOWING MUST BE SENT WITH THIS FORM—for security of personal information, it is recommended that any sensitive information be faxed or mailed. If mailing documents, please do not fax or email them first.

U.S. families: a copy of parents' most recent IRS 1040 forms and W-2 forms and all supporting documentation; if 2017 1040 forms are not yet available, copies of 2016 1040 forms may be submitted—in this case, W-2 forms for both 2016 and 2017 must also be submitted.

International families: a notarized copy of parents' most recent income tax report and an earnings statement from employer.