

2026 Workshops

Navigating Market Volatility

June 26th: https://fmr.zoom.us/webinar/register/WN_Nbsscan6Rby26L8wFW2TxQ

What we will discuss:

- How to look at investing in the stock market from a broad perspective
- The importance of having a plan and staying the course
- Investing best practices to follow and common pitfalls to avoid

A Women's Guide to Investing Beyond Retirement

July 21st: https://fmr.zoom.us/webinar/register/WN_dSLm5h5TR3q4dOecR1guVw

What we will discuss:

Steps you can take to be more proactive with your finances and **move from being a saver to an investor**.

Demystifying Bond Selection For Your Portfolio

August 20th: https://fmr.zoom.us/webinar/register/WN_TPM7hrTuQ_mWAuezjnW-tA

What we will discuss:

Bond selection and techniques you can use to make more prudent decisions about bonds as you add them to your portfolio.

Preserving Your Savings For Future Generations

September 17th:

https://fmr.zoom.us/webinar/register/WN_mKDahO7aSxqZrq7dGZJPHg

What we will discuss:

Estate planning basics, such as federal estate and gift taxes, then we will review foundational estate planning documents, additional planning considerations, and how to begin the process.

Charitable Giving

October 22nd:

https://fmr.zoom.us/webinar/register/WN_NKdUAaEhQ062FY6E2J-U2Q

What we will discuss:

Understanding the charitable giving landscape.

Learn about donor-advised funds and identify the best way to support favorite causes.