

Yearly Agenda - 2018 to 2019

Greetings to all UCD Theta Chi brothers reading this. It's been almost 9 years now since I started down the path of becoming a brother of Theta Chi Fraternity, and more than 4 years that I've been in the position of President of the Zeta Xi chapter's Alumni Association.

I'm happy to report that currently, our brotherhood is stronger than ever. The chapter has continued to maintain good standing with the university and has greatly expanded its campus involvement. The Zeta Xi Alumni Association is in a very strong fiscal position with the full payoff of around \$90,000 worth of loans. We are also set to greatly improve our core functions of advising and property management as emerging alumni leaders step up to take on greater responsibility.

Read on for more details on recent news, new programs, and ways you can play a part in the ever-growing legacy of UCD Theta Chi.

Respectfully,

Seaver Klug, UCD '14

Seaver Klug

President, Alumni Corporation Board of Directors Zeta Xi Chapter, Theta Chi Fraternity



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UCD Theta Chi - Brotherhood Update

Zeta Xi Chapter

The Zeta Xi Chapter of Theta Chi Fraternity has grown to become one of the strongest brotherhoods on the UC Davis campus since its founding in 1967-- in part due to the endowment of the iconic and unifying 501 Russell Boulevard location that has been continuously inhabited by the fraternity since 1970.

This has been a feat in itself as Theta Chi enjoys the longest continuous run in a single location among all UC Davis fraternities. The chapter house rests in a perfect location across from campus between two lovely neighbors; Pi Beta Phi and Alpha Delta Pi. It has 14 rooms for undergraduate members, and currently houses 18 live-in members.

Active Chapter Report

Membership levels have been stable for 5 years. The chapter has grown to establish a significant campus presence in the last few years, with high-performing philanthropic and charitable events, strong leaders, and a solid connection with the rest of the Greek community at UC Davis.

Alumni Corporation Report

In a similar fashion, Alumni Corporation finances have been strengthening. The overall financial picture of the Alumni Corporations' assets has been improved with the finished payment in November 2017 of a combined \$90,000 in loans to the Norwich Housing Corporation.

The conclusion of loans to the Norwich Housing Corporation frees upwards of \$15,000 per year for the Alumni Association to save or invest into property fixes. For a representative picture of the balance of payments, and the overall financial picture of the Alumni Corporation, please click the below link:



Picnic Day Report 2017

Property Report

The property remains standing and in livable condition. The Alumni Corporation has overseen approximately \$30,000 worth of investment into the house since 2014.

These repairs have included interior resurfacing, remodeling of back house apartments, lighting improvements, window fixes, and significant plumbing and HVAC renovations. Information on the property management activities of the last few years can be found in the below Google Drive folder:



501 Russell - Property Records



2018-2019 Schedule & Program List

Be on the lookout for our upcoming Alumni events and programming:

Chapter Advisory Board

We are in the process of kickstarting an advisory board for the Active Chapter -- our effective structure mirrors that of the positions in the Chapter, with one-on-one advisors for each position and a pool of career advisors for different fields.

The primary responsibilities of the CAB will include event programming, sharing expertise and experience with active members, providing consistency during times of transition, and monitoring the Chapter's upcoming scholarship fund. The time commitment is simple enough to be accommodated by the busiest schedules, and we welcome all interested alumni who wish to get involved.

The Chapter Advisory Board is intended to serve as its own body, linked to but separate from the main Alumni Corporation and its Board of Directors, allowing for more streamlined organization of advisory functions on one hand, and property / non-profit management on the other.

It will be headed by recent graduate **Ryan Abusaa** (UCD '18). Candidates are encouraged to reach out to him at rtabusaa@ucdavis.edu for more information.

CAB Events

- December 2, 2018 -- Alumni Initiation @ 501 Russell Boulevard
 - o Initiation of new graduates into the Zeta Xi Chapter Alumni Association.
- January 13, 2019 -- Formal Brotherhood Initiation @ 501 Russell Boulevard
 - Alumni are welcome to attend the Ritual Initiation of the Chapter's newest members.
- April 13, 2019 -- Picnic Day Alumni BBQ @ 501 Russell Boulevard
 - Our annual Picnic Day Event, this BBQ will be an opportunity to hang out at the house, grab a beer, and enjoy time with current members.
- April 27, 2019 -- Scholarship Fund Launch / Memorial Dinner @ TBD in Davis, CA
 - In honor of our Chapter Brothers who has joined the Chapter Eternal, we will
 officially launch the Zeta Xi Scholarship Fund to help support future Chapter
 members and their journeys.
- May, 2019 -- Brotherhood Career Networking @ TBD
 - A networking event where Alumni will be able to network with talented professionals from throughout our network, and to knowledge share with Chapter Brothers interested in their respective fields.



CAB Programs

- Mentorship Network
 - In addition to connecting members with the Theta Chi Alumni Mentor Network, we are creating a Chapter-oriented Mentorship Network to connect past and present Active Members based on career fields and interests
- Scholarship Fund
 - Near the 163rd anniversary of Theta Chi's founding, we will be launching a
 Memorial Scholarship in honor of our late members and the legacy they helped to
 shape at the University of California Davis.

Alumni Corporation

The Alumni Corporation seeks to create alignment between the various programs and groups gathered under the overall umbrella of the Zeta Xi chapter & alumni brotherhood.

We on the Board of Directors, which runs the Alumni Corporation, seek to elevate the overall level of competency and non-profit success of our organization. We will continue to execute on our core functions and launch new programs that elevate our overall legacy.

Alumni Corporation / Board of Directors activities include:

- Continuing support of emerging alumni and undergraduate leaders
- Property management services for 501 Russell Blvd
- Maintaining transparency of operations through comprehensive and regular reporting

We seek volunteers to join in the continued pursuit of our mission.

Open volunteer positions with the Alumni Corporation:

- Secretary: Taking notes, maintenance of digital marketing platforms, communication of Board of Directive initiatives to fellow alumni
- Property Development Coordinator: Assist Property Manager and undergraduate
 House Manager with RFQ's, identify value-engineering opportunities, create more
 defined landlord-tenant guidelines

Volunteers would have a flexible work schedule and location, as all work can be handled remotely. Volunteers are expected to have an internet connection and phone line, be responsive to the needs of their positions up to a few hours per month, and be available to attend quarterly meetings with the rest of the board (via phone).

Contact Seaver Klug at seaverklug@gmail.com if you are interested in learning more.



Next Steps

The Zeta Xi Alumni Association will be holding a series of conference calls throughout the upcoming year to provide reports on the progress of our initiatives.

The next conference call will be held on Thursday, November 8th 2018 at 7PM.

Conference Call Agenda

- 1) Officer Reports, Board of Directors
 - A) Alumni Corporation Status Update, Alumni President
 - B) Financial Report, Treasurer
 - C) Property Report, Property Manager
- 2) Introductions, Chapter Advisory Board
 - A) Advisory Board Introduction, CAB President
 - B) CAB Programs, CAB Vice President
 - C) Open Position Descriptions
- 3) Proposed 2018 2019 Calendar of Events
- 3) Q&A / Discussion
- 4) Next Steps

We will be sharing slides on this call, so it's recommended to join via a computer. However, it is not necessary.

How to join the call:

https://www.uberconference.com/davisthetachialumni

Optional dial in number: 781-448-4806

PIN: 71668

Up-to-date conference call details can be found on the website's calendar: https://www.davisthetachi.org/events/2018/10/28/alumni-conference-call

| Look forward to seeing you there. | |
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That's it for now, brothers. Thank you for reading!

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