Systems Open Call Rolling Agenda

Zoom: https://orbiscascade-org.zoom.us/j/85391710072

Systems Open Calls General Information:
https://www.orbiscascade.org/programs/systems/open-calls/

Code of Conduct: https://www.orbiscascade.org/about/code-of-conduct/

May 2023

Date: May 18, 2023

Time: 9:00 - 10:00 a.m.

Agenda

1. Intro and Announcements
    a. Welcome back to all ELUNA attendees. New business today will be devoted to sharing experiences and things learned.
2. NRSG (Blake)
    a. OTB Book Survey Results
        i. Meeting later today to make final analysis
3. Reports from activity areas
    a. API Toolkit Group (Ron)
        i. Continued work on API documentation
    b. Central Analytics Standing Group (Michele)
        i. Training at 2 pm today: “Using Analytics Data in Other Tools”
        ii. Last training of this year: June 1 - COUNTER/SUSHI
    c. Primo Customization Standing Group (Paul)
        i. Custom Date Ranges in Advanced Search (Carlos)
        ii. OaDOI link update coming soon
        iii. Looks like nothing was impacted by the May Release

    d. Primo Release Testing Standing Group (Anne)
        i. FYI: JAWS not picking up the equals/contains exact phrase in advanced search. Reported to Development.

4. New Business
    a. Alliance ELUNA Highlights (Tamara): https://docs.google.com/document/d/1-pMJ7vJnARa-gTz_DCwR9Qe25pqP5QPVKdiZM1aGwNQ/edit?usp=sharing
    b. How was ELUNA? (Everyone else)
5. Upcoming dates (Alliance Calendar):
    a. Next Open Call: June 15, 9-10 a.m.
    b. Homosaurus Training: May 31, 11 am - 12 pm. Registration Link: https://orbiscascade-org.zoom.us/meeting/register

April 2023

Date: April 20, 2023
Time: 9:00 - 10:00 a.m.

Attendees (please enter your name as you arrive): Kathleen Veldhuisen (CHEMEK), Gavin Spomer (CWU), Rhian Peterman (SMU), Bill Kelm (WU), Rami Attebury (UID), Paul Ojennus (Whitworth), Shenae Hennagir Barkas (GU), Pavel Popov (CC), Natalee Vick (SPU), Blake Galbreath (WSU), Jeremiah Kellogg (EOU), Nick Triggs (Puget Sound), Michele DeSilva (COCC), Camila Gabaldón (WOU), Hui Zhang (OSU), Serge Kachenkov (CC), Doug Eriksen (SU), Linh Le (OHSU), Christine St.Clair (OIT), Anne Pepitone (UW), Tracy Tolf (Whitman)

Agenda

6. Intro and Announcements
    a. NRSG Demo (Blake): Using OTB Identifier field vs. Customized Identifier field + Local Field 100 (OCLC)
        i. Notes
7. Reports from the Alliance (Tamara)

a. Resource Sharing form showing for OpenURLs (Ebsco, WorldCat, Google Scholar)

    i. Development considers this a redesign and will pursue only if it's a NERS request or Idea Exchange. Primo Toolkit Entry: https://www.orbiscascade.org/programs/systems/pcsg/primo-ve-toolkit/hide-summit/

b. Strategic Planning

    i. Council approved the four strategic priorities.

        1. Optimize digital resource sharing through strategic use of tools and content

        2. Realize the vision of being one collection in ways that improve service for users and create capacity for members

        3. Leverage open content and practices to support educational equity and member sustainability

        4. Foster a Vibrant Community that offers Inclusive Engagement for Member Library Staff

c. Ex Libris Support Call April 17

    i. Support acknowledges cases weren't handled well in Project Flash. Moving forward, they'll advocate for cases to remain open until addressed.

    ii. Examples of cases reporting bugs that were closed prematurely?

d. New Call Number Checker on Alliance website: https://www.orbiscascade.org/programs/scts/shared-content/documentation/collection-development/call-number-checker/

8. Reports from activity areas

    a. Central Analytics Standing Group (Michele)

        i. Today! Data Clean-up with Analytics training - April 20th

        ii. Upcoming trainings - May 18 - using Analytics data in external tools (excel, etc.); June 1 - SUSHI/COUNTER

        iii. Working on documentation/overhauling current training page

    b. Primo Customization Standing Group (Paul)

i. Custom date ranges in advanced search–this has moved on to testing

ii. Badges Modal tooltip bug–still working on it

iii. OADOI throws error in console–still working on it

iv. Virtual Bookplates demo

1. Documentation: Virtual Bookplates – Orbis Cascade Alliance

c. Primo Release Testing Standing Group (Anne)

i. May release will be big! On sandbox 4/23 and production 5/7

9. New Business

a. In-person Systems meeting postponed until Fall 2023.

b. Voting is open for the Primo WG elections. Please vote before May 3.

c. NRSG Testing Scenario #3 is closing tomorrow, April 21st. Will be asking for an institutional vote (via survey) from Systems reps. Systems reps will be responsible for gathering input from all relevant parties at their institutions. This will be reiterated via email.

i. (from Michele) And if you want Analytics data on how your current facets are used, there's info on the CASG FAQ page on how to run those shared reports: https://www.orbiscascade.org/programs/systems/casg/faqs/

10. Upcoming dates (Alliance Calendar):

a. ELUNA May 8-12

b. Next Open Call: May 18, 9-10 am

c. Homosaurus Training: May 31, 11 am - 12 pm. Registration Link: https://orbiscascade-org.zoom.us/meeting/register

March 2023

Date: March 16, 2023
Time: 9:00 - 10:00 a.m.

Attendees (please enter your name as you arrive): Anne Pepitone(UW),Rami Attebury (UID), Kevin Edwards (CC), Amanda Fleming (Linfield), Kathleen Veldhuisen (CHEMEK), Rhian Peterman (SMU), Paul Ojennus (Whitworth), Casey Mullin (WWU), Pavel Popov (CC), Nick Triggs (Puget Sound), Justin Otto (,EWU), Linh Le (OHSU), Michele DeSilva (COCC), Camila Gabaldón (WOU), Bill Kelm (WU), Jeremiah Kellogg (EOU), Margaret Alexander, (UO), Hui Zhang (OSU); Mary Wegmann (WWU), Doug Eriksen (SU), Tracy Tolf (Whitman)

Agenda

11. Intro and Announcements
    a. New NRSG demos at Systems Open Calls: Installing local display fields, such as for alternative subject headings
        i. NRSG compendium: https://docs.google.com/document/d/1BkfbHhqcPnfsa0j4BdAXQyqg1ZgQBTerU351ZDdG0hI/edit?usp=sharing
        ii. GitHub: https://github.com/Orbis-Cascade-Alliance/ve-norm-rules
        iii. How to install a local display field: https://docs.google.com/document/d/1zfUUBT-NF5oCGfP5QBr9ED6ACC_NrBtojZxqaLObjLQ/edit?usp=sharing
12. Reports from the Alliance (Tamara)
    a. Kim is leaving 🙁. Maija Anderson will be the Interim ED 😀.
    b. Strategic Planning
        i. Council met last week to review and adopt priorities
            1. Optimize digital resource sharing through strategic use of tools and content
            2. Realize the vision of being one collection in ways that improve service for users and create capacity for members
            3. Leverage open content and practices to support educational equity and member sustainability
            4. Foster a Vibrant Community that offers Inclusive Engagement for Member Library Staff
    c. Group recruitment this fall

d. Primo Analytics supposed to be fixed. Institutions testing: Primo Analytics Testing (March 2023)

e. Resource Sharing form showing for OpenURLs (Ebsco, WorldCat, Google Scholar)

    i. Support claims this is a problem with the “genre” parameter, and also that it needs to be fixed with GESs and Display Logic Rules

    ii. Tamara’s test results

13. Reports from activity areas

a. API Toolkit Group (Ron)

    i. Continued work on API documentation.

b. Central Analytics Standing Group (Michele)

    i. Training on March 16 - “From ILS to DEI”

    ii. Training topics for rest of the year (3rd Thursdays, 2-3 pm)

        1. April - Using Analytics for Data Cleanup Projects

        2. May - Using Analytics Data in Other Tools (Excel, etc.)

        3. June - COUNTER/SUSHI

c. Primo Customization Standing Group (Paul)

    i. Virtual Bookplates will be available in VE toolkit soon

    ii. We are removing the “Toggle Advanced Fields” customization

    iii. Asking for feedback: Are you using the “Text a call number” customization? Are you experiencing delays in the texts? Should we explore a more sophisticated (i.e. paid) service to deliver the texts?

d. Primo Release Testing Standing Group (Anne)

    i. Primo NERS voting is open March 12-April 2 --don’t wait to the last minute to vote.

14. New Business

a. In-Person Systems Meeting Update (Rami)

1. Only one proposal so far.
2. Game plan? Poll results (17 responses):
    a. Continue to solicit proposals (29%)
    b. Move to virtual-only (47%)
    c. Cancel this year (24%)

15. Upcoming dates (Alliance Calendar):
    a. Next Systems Open Call - April 20

February 2023

Date: February 16, 2023
Time: 9:00 - 10:00 a.m.

Attendees (please enter your name as you arrive):
Anne Pepitone (UW),Rhian Peterman (SMU); Rami Attebury (UID), Paul Ojennus (Whitworth), Kathleen Veldhuisen (CHEMEK), Bill Kelm (WU), Blake Galbreath (WSU), Michele DeSilva (COCC), Natalee Vick (SPU); Carin Yavorcik (OHSU), Camila Gabaldón (WOU), Kevin Edwards (CC),Margaret Alexander (UO), Hui Zhang (OSU), Serge K (CC), Doug Eriksen (SU), Nick Triggs (Puget Sound), Shenae Hennagir Barkas (GU), Carlos Torres (SU), Stewart Baker (WOU)

Agenda

16. Intro and Announcements

    a. Tool Tip: Strategies for exporting data from Universal Analytics and/or tips for navigating Google Analytics 4 (Stewart)
        i. Google announcement/documentation: https://support.google.com/analytics/answer/10759417?hl=en
        ii. Converting Analytics to Version 4 (basic explanation)

    b. New NRSG demos at Systems Open Calls
        i. Demos will be presented at each Systems Open Call

ii. Today: Introducing the NRSG Changelog (Lesley)
iii. Make sure you're subscribed to normrules@orbiscascade.org if you're interested in updates on NRSG activities! (Please contact Elizabeth Duell if you need to join the list)

17. Reports from the Alliance (Tamara)
    a. VE Migration
        i. Primo Analytics: Development will fix this month or early March
        ii. OpenURL authentication fixed (for real!)
        iii. Resource Sharing form displaying for nonexistent items on Services page: Will go straight to Primo Development

18. Reports from activity areas
    a. API Toolkit Group (Ron)
        i. Continuing work on documentation and how-tos.
    b. Central Analytics Standing Group (Michele)
        i. Training topics survey - good response (49)
            1. Top 5 wished-for topics
                a. Using Analytics for Data Cleanup - 29 votes
                b. Analytics for Physical Item Inventory - 27 votes
                c. Using Analytics Data in Other Tools (Excel, etc.) - 26 votes
                d. Dashboards - 24 votes
                e. Primo VE - 20 votes
        ii. March training - March 16, 2-3 pm - DEI Analyses
        iii. New Shared Reports for Primo VE Resource Type & Availability Facets
            1. Resource Type Facet Report: /Shared Folders/Primo Community/Reports/Orbis Cascade Alliance/Systems/Central Analytics Standing Group/Resource Type Facet Usage

2. Resource Type Facet Dashboard: /Shared Folders/Primo Community/Reports/Orbis Cascade Alliance/Systems/Central Analytics Standing Group/Resource Type Facet Usage Dashboard

3. Availability Facet Report: /Shared Folders/Primo Community/Reports/Orbis Cascade Alliance/Systems/Central Analytics Standing Group/Availability Facet Usage

iv. SYS Open Call Demo: New Analytics UI in February release: https://docs.google.com/presentation/d/1I5666X7MWXEILaahZtj7PSx04zzVwprgiuq7483TctU/edit?usp=sharing

c. Primo Customization Standing Group (Paul)

i. Working on updates to accommodate changes in Nov. and Feb. releases

ii. Bookplates - need documentation for the normalization rules. Carlos is working on it with Ron.

iii. Date range drop-down in Advanced Search: turning out to be a big challenge! Hui is working on it.

iv. Toggle Advanced Fields in Mobile – broken in November release with the introduction of the auto-collapse feature of the whole form. Probably achieves the same goal and could deprecate; will ask for reactions in the Open Call.

d. Primo Release Testing Standing Group (Anne)

i. Wrapping up post release evaluation, and continuing to review back releases.

ii. Roadmap is now online for Primo

19. New Business

a. In-Person Systems Meeting Update (Rami)

1. Friday, April 28, White Stag Building, Portland.

2. Call for proposals going out later today.

3. Registration link coming later this week or early next.

4. Boxed lunches from the Elephants Deli (menu to come).

5. Thank you to the planning committee (Michele, Camila, Anne, Margaret, Rami)

20. Upcoming dates (Alliance Calendar):
    a. Next Systems Open Call - March 16

January 2023

Date: January 19, 2023
Time: 9:00 - 10:00 a.m.

Attendees (please enter your name as you arrive):
Anne Pepitone (UW), Rami Attebury (UID), Rhian Peterman (SMU), Kevin Edwards (Clark College), Shenae M. Hennagir Barkas (GU), Michele DeSilva (COCC), Bill Kelm (WU), Pavel Popov (CC), Jeremy McWilliams (LC), Serge Kachenkov (CC), Linh Le (OHSU), Gavin Spomer (CWU), Cheryl Davenport (CC), Ron Chesko (WWU), Hui Zhang (OSU), Kate Emery (SU), Justin Otto (EWU), Doug Eriksen (SU), Margaret Alexander (UO), Tracy Tolf (Whitman)

Agenda

21. Intro and Announcements
    a. Tool Tip: Strategies for exporting data from Universal Analytics and/or tips for navigating Google Analytics 4 (Stewart)

22. Alliance Report (Tamara)
    a. VE Migration
        i. Primo Analytics: Development will fix this month!

23. Reports from Activity Areas
    a. Reports from activity areas
        i. API Toolkit Group (Ron)
            1. Reviewed results from our survey.
            2. Collecting usage examples from inside and outside the Alliance.
            3. Starting work tutorials and documentation.

ii. Central Analytics Standing Group (Michele)

1. IPEDS/ACRL templates live for 2022 reporting year
2. Training topics survey closes Jan 15
3. First training - Analytics 101 - Jan 19
4. Alma February release includes changes to Alma Analytics Management UI

iii. Primo Customization Standing Group (Jeremy)

1. Paul resuming leadership in Feb.
2. Will put out call for new customizations to Alliance soon.
3. Virtual Bookplates customization about done, docs just need to be finalized & published.

iv. Primo Release Testing Standing Group (Anne)

1. Next meeting to review release notes: January 26
2. What's New with Primo Webinar [February Release] is on 1/25 at 8am. Make sure to register!
    a. Link broken - Anne will forward to the discussion list
3. Primo Roadmap Webinar on 2/15 at 8am. Register to attend
4. Primo Enhancements (NERS) due by 1/28

24. New Business

a. Searching across Alliance Google Groups

i. Tags will not be enabled due to concerns about time needed to spend managing them.

ii. Searching is possible, but the search will be conducted across *all* existing Google groups.

b. In-Person Systems Meeting (Rami)

i. Date finalized. (ELUNA in Los Angeles May 8-12, OLA April 18-22):

1. Friday, April 28, White Stag Building, Portland

ii. Theme? (Previous Primo Day Presentations can be found here: https://www.orbiscascade.org/about/events/meetings/primo-days/).

iii. Planning committee - Volunteers please contact Rami at rattebur@uidaho.edu.

1. Program planning only
2. Technology, space, food is handled by the Alliance.

c. Summer meeting: Bill Kelm volunteered to represent the SYS community on the planning committee

25. Upcoming dates (Alliance Calendar):

a. Next Systems Open Call - February 16

November 2022

Date: November 17, 2022
Time: 9:00 - 10:00 a.m.

Attendees (please enter your name as you arrive): Rami Attebury (UID), Anne Pepitone(UW), Camila Gabaldón (WOU), Rhian Peterman (SMU), Jeremiah Kellogg (EOU), Jeremy McWilliams (LC), Karen Kunz (OIT), Margaret Alexander (UO), Hilary Robbeloth (Puget Sound), Nick Triggs (Puget Sound), Mike Flakus (PSU), Michele DeSilva (COCC), Ron Chesko (WWU), Blake Galbreath (WSU), Bill Kelm (WU), Mary Wegmann (WWU) Zachary Grant (Clark College), Pavel Popov (Clark College), Shenae Hennagir Barkas (GU), Bonnie Parks (UPORT), Gavin Spomer (CWU), Adam Epp (LCC), Justin Otto (EWU), Laura Buchholz (Reed), Linh Le (OHSU)

Agenda

26. Intro and Announcements
    a. Tool Tip: Searching Google Groups for list messages (Camila)

27. Alliance Report (Tamara)
    a. VE Migration
        i. IZ permalinks fixed with release on Sunday.
        ii. Primo Analytics issue sent back to BenYishai.

28. Reports from Activity Areas
    a. API Toolkit Group (Ron)
        i. Survey went out Monday. Asks which languages people are using, what repetitive tasks the group could look at automating.
            1. https://oregon.qualtrics.com/jfe/form/SV_8GMpjgHSLCI2ZZY
            2. Will close Sunday, November 20 at 12 pm
            3. Email Ron if questions (cheskor@wwu.edu)

    b. Central Analytics Standing Group (Michele)
        i. IPEDS/ACRL templates coming in December
        ii. January-March training topics finalized (Analytics 101; RSF collaboration; EDI/Diversity Analyses Case Studies); user survey coming soon for topic ideas for April-June
        iii. Several Analytics changes in the November release
        iv. Remind colleagues to use the CASG Request Form
        v. Question: Where to find advanced Analytics trainings?
            1. CASG website has previous recordings; Ex Libris webinar on Primo VE Analytics Dec 15 (Become an Expert); ELUNA Learns Dec 7 2022 ELUNA learns – Analytics.

    c. Primo Customization Standing Group (Paul/Jeremy)
        i. Angular 1.8 upgrade - success!
        ii. Reminder of recent Central Package customizations:
            1. Hide unwanted 856 links
            2. Show IZ/NZ MMS IDs
            3. Same tab menu links
        iii. Phasing out “Favorites warning”, as it’s part of Nov release
        iv. In January we’ll put out a call for new customizations

    d. Primo Release Testing Standing Group (Anne)
        i. Submit NERS enhancements soon!
        ii. Big releases coming in February and May
            1. Keep an eye out for the “keep patrons signed in” feature
            2. Barcode search can be enabled
            3. Will be able to change the number of titles per page at the top of the page (not just the bottom)
            4. “Starts with” functionality for call numbers in advanced search
            5. Request for flexibility for local resource types possibly shifting to August
        iii. Potential issue with Call Number browsing; catalogers need to re-release records to make them appear. UW put together a case (#06564388).
            1. Reindexing happens in February now

29. New Business

    a. Is there anything you'd like to see the Systems Team working on over the course of this coming year?
        i. In-person Systems Day in the spring? (Poll time!)
    b. Giving campus IT department personnel access to library systems
    c. Decentralized web - Mastodon, Zines, etc.
        i. NPR article
        ii. METRO presentations
        iii. UW iSchool Q&A on the turbulence at Twitter
    d. Alliance Summer meeting planning - Volunteers for the committee can contact Tamara
    e. Back button doesn't work in Primo on Firefox (and maybe Chrome?) for customized URLS
    f. Discussion of subject facets not returning CDI articles. This is likely to be expected because there are two or more indexes at play (both LCSH and CDI, maybe others excepting MESH). Not much can be done about this.
    g. Discussion of missing resource types in the facet area when clicking on an author hyperlink from a full display record.

30. Upcoming dates (Alliance Calendar):

    a. Next Systems Open Call - January 19 (December call canceled!)

October 2022

Date: October 20, 2022
Time: 9:00 - 10:00 a.m.

Attendees (please enter your name as you arrive): Rami Attebury (UID), Jeremy McWilliams (LC), Natalee Vick (SPU), Anne Pepitone (UW),Serge Kachenkov (CC), Pavel Popov (CC), Ping Fu (CWU), Ron Chesko (WWU), Jeremiah Kellogg (EOU), Nick Triggs (UPS), Alex Rolfe (GFU), Bonnie Parks (UPORT), Wade Guidry (UW), Christine St.Clair (OT), Rhian Peterman (SMU), Karen Kunz (OIT), Bill Kelm (WU), Austin Munsell (UO), Justin Otto (EWU), Linh Le (OHSU), Ray Zill (Evergreen)

Agenda

31. Intro and Announcements
    a. Tool Tip: Austin Munsell from UO: Using Postman to perform Alma API calls.

32. Alliance Report (Tamara)
    a. VE Migration
        i. Favorites
        ii. Permalinks
        iii. Primo Analytics

33. Reports from Activity Areas
    a. API Toolkit Group (Ron)
        i. New information and documentation on the website
            1. Using Postman for APIs
            2. Documentation on API pulls available
        ii. Reaching out to other ExLibris customers for more usage examples

    b. Central Analytics Standing Group (Michele)
        i. Have a full group after recruitment
        ii. First meeting a couple of weeks ago
        iii. Planning activities for the year

    c. Primo Customization Standing Group (Paul/Jeremy)
        i. Angular JS 1.8 upgrade status update
            1. Complete: 30 institutions (~79%)
            2. Many remaining institutions have the same issue:
                a. Collapsible institutions code needs updated
                b. Jeremy will reach out to those systems reps today

    d. Primo Release Testing Standing Group (Anne)
        i. November Release is coming [this is the Angular JS 1.8 release!]
            1. On Sandbox 10/23
            2. What's New Webinar on 10/25
            3. Alliance Release notes to community by 10/31 at the latest
            4. Production on 11/6

34. New Business

    a. Known facet display issue
        i. Scrolling issue/facets stick over search bar
        ii. Primo listserv reports worse on Macs, specific triggers (brand new search)
        iii. Blake used a css fix (not perfect but better; can't guarantee it won't break something else) *See below.

    b. System down issues
        i. Do we still need to flood ExLibris with cases?
            1. Yes for system down.

2. No for when it is just some issues appearing. At this point, an Alliance-level case is the best bet.

c. How reliable is the Status Page?
   i. It is only reliable if someone has already reported problems and Ex Libris has updated the page.

d. Support follow-up re: Rapido
   i. Institutions are not seeing the right forms/availability. This became a bigger issue than originally reported, and hopefully a November fix will address some of these issues.

e. SCTS/NRSG - exploring removing the books local resource type
   i. Overhead: Institutions need to add 972 to reserves personal copies in order for them to show as print books
   ii. Bug: It is causing the wrong digitization request to appear for print books in Rapido (possibly not related to the resource types, but to rft.genre)
   iii. Bug: It appears to be causing a lack of relationships with print books (i.e., book reviews are not associated with print books

f. No deduplication is happening at the NZ level and there is no ETA on when that will be fixed (current status is that dedup only affects IZ records)

g. FOLIO presentation/demo on the 25th:
h. https://go.ebsco.com/Njg5LUxOUS04NTUAAAGHZ4DGI6bjXTKCtK-q2BVYiBHUgnJUqJN8Lv-Lm7_PohOIYdQ0uJjW2lI52dXOoDseAs61VcY=
   1. Five Colleges is on FOLIO, but have one shared database of patrons.
   2. MOBIUS announced move to FOLIO and Project ReShare. They have 80 members across 6 states, so we can watch their progress.
i.

35. Upcoming dates (Alliance Calendar):

a. Next Systems Open Call - November 17, 9-10 am

b. Tamara out for Dec 8 meeting - discuss canceling December meetings in November call

```
/*Fix for whatever they screwed up in August/Sept release*/

prm-facet > .primo-scrollbar {

    position: relative !important

}

#mainResults > prm-search-result-tool-bar > div > md-toolbar >
div.main-checkbox.animate-enter-leave-scale-bounce.staggered.unde
rlined-input {

    min-width:0px;

}

#mainResults > prm-search-result-tool-bar > div > md-toolbar >
div.toolbar-actions.layout-align-end-center.layout-row.flex >
div:nth-child(2) {

    min-width:0px;

}

.full-view-inner-container {

    padding: 6em;

}

#full-view-container >
div.full-view-aside.flex-xl-20.flex-md-25.flex-lg-25.flex {

      max-width: 300px;

      padding-left: 0px;

}
```

September 2022

Date: September 15, 2022
Time: 9:00 - 10:00 a.m.

Attendees (please enter your name as you arrive): Jeremy McWilliams (LC), Natalee Vick (SPU), Jeremiah Kellogg (EOU), Pavel Popov (CC), Amanda Fleming (Linfield), Shannon Eagles (Chemeketa), Stewart Baker (WOU), Ron Chesko (WWU), Serge Kachenkov (CC), Michele DeSilva (COCC), Doug Eriksen (SU), Mary Wegmann (WWU), Amy Blau (Whitman), Alex Rolfe (GFU), Justin Otto (EWU), Zachary Grant (Clark), Bill Kelm (WU), Margaret Alexander (UO), Hilary Robbeloth (Puget Sound), Gavin Spomer (CWU), Bonnie Parks (UPORT), Stephanie Michel (UPORT), Karen Kunz (OIT), Rami Attebury (UID)

Agenda

1. Intro and Announcements
    a. Tool Tip: Three methods for inverting screen colors when Light/Dark themes aren't offered (dark mode add-ons, Windows Magnifier, bookmarklet) (Tamara)
        i. Method the zero-th: Check to see if the website or program has dark mode or a dark theme
        ii. Method the first: Browser addon called "dark reader" is available for major browsers. It doesn't work on
        iii. Method the second: On Windows, run Windows Magnifier and change settings as follows:
            1. Full screen
            2. 100% zoom
            3. Invert colors (ctrl + alt + i)
        iv. Method the third: In Firefox, use Tamara's CSS bookmarklet for PDFs and specific web pages. (Doesn't work on Chrome or Edge)
            1. `javascript:(function(){document.querySelector('#outerContainer, [role="document"]').style = 'filter: grayscale(1) invert(1) sepia(1) contrast(75%)';})()`
    b. If anybody has suggestions for additional tooltips, please reach out to Ramirose.
    c. Anonymous Systems Ask Form
2. Updates
    a. Alliance Report (Tamara)
        i. Idea Exchange: Webpage converted to recommendations for submitting and sharing ideas.

1. Include “Orbis Cascade Alliance” in your idea when you put it into idea exchange for ease of finding
2. Share ideas on appropriate Alliance discussion list(s)

ii. VE Migration

1. Primo classic up for another two weeks (end of September)
2. Working with support on three outstanding issues: favorites and permalink migration; primo analytics

iii. Reminder: Discussion List Changes

1. Primo configuration questions should be posted to the Systems Discussion list (please don’t post them to DUX)

b. API Toolkit Group (Ron)

i. First meeting a few weeks ago

ii. Working on documentation and API usage examples

iii. Focus on improving Alliance understanding of APIs

c. Central Analytics Standing Group (Michele)

i. First meeting scheduled for Tues, Sept 27 @ 11 am

d. Primo Customization Standing Group (Paul/Jeremy)

i. AngularJS Upgrade

1. All Alliance members please check your Primo VE views by Friday, October 7th.

    a. Requires adding a URL parameter *testAngularCompatibility=true*

    b. Check each customization, review the javascript console for errors.

    c. ExLibris documentation for fixing any broken customizations (it’s not too bad).

2. Please respond to Jeremy by October 7th with either “we’re good”, or “we need help”. If the latter, PCSG will help. (email title with more information is “[SYS-discussion] AngularJS 1.8 Upgrade: Respond by October 7”)

ii. New customization

1. Show MMS IDs (non-CP version here)

iii. Forthcoming customizations

1. Virtual Bookplates (samples here)

2. Primo Menu Nav Links (for links to external domains, open in same tab)

e. Primo Release Testing Standing Group (Anne)
   i. The PRTSG is currently reviewing all release notes for Primo VE from before migration to see if there are any beneficial features or configurations for the community.

3. New Business
   a. Facets in VE: Sidebar facets are limited to twenty. Is that correct? And does anybody know why?
      i. The maximum is twenty according to Ex Libris documentation. No reason known.
   b. There used to be a Library of Congress call number facet. Is it possible to bring this back as a local facet?
      i. Probably hard to do locally, because it would require norm rules and translation tables. Ex Libris is supposed to be working on bringing it back but there have not been any recent updates.
      ii. The norm rules group will take a look at a local implementation but it will be hard.
   c. Ebooks VS print books issues in VE.
      i. These should be resolved. If you are still noticing problems, check local settings.
   d. Streaming video in VE with Rapido.
      i. There may be a problem with streaming video from other collections showing up as locally available in Rapido. If you are noticing this problem, reach out to Lori Hilterbrand.

4. Upcoming Dates (Alliance Calendar)

August 2022

Date: August 18, 2022
Time: 9:00 - 10:00 a.m.

Attendees (please enter your name as you arrive): Anne Pepitone(UW), Kathleen Veldhuisen (Chemeketa), Paul Ojennus (Whitworth), Rami Attebury (UID), Jeremy McWilliams (LC), Rhian Peterman (SMU), Michele DeSilva (COCC), Jane Connelly (Seattle University), Jeremiah Kellogg (EOU), Margaret Alexander (UO),Bonnie Parks (UPORT), Stephanie Michel (UPORT), Serge Kachenkov (CC), Doug Eriksen (SU), Karen Kunz (OIT), Amanda Fleming (Linfield)

Agenda

1. Intro and Announcements
    a. Systems and SASG Team Members Introduction

    b. Tool Tip: Call for Volunteers
        i. Send Rami an email if you'd like to sign up.

    c. Anonymous Systems Ask Form, we did not have any questions

    d. New Alliance "Code of Conduct".

2. Updates (10 min.)
    a. VE Migration
        i. The Primo VE list is being moved to the sys-discussion list, tomorrow. All VE list discussion/threads are being merged with the Sys-discussion archive. Sign-up for sys-discussion list access.
        ii. Anonymized sandbox access request form.
        iii. Tutorial on Ex Libris Primo DevEnv created by Jeremiah Kellogg (EOU) (Did not get mentioned in meeting, do check out the link)
        iv. Issues update - Tamara told us Ex Libris says they are working on fixing the permalink issues and the non-migrated Favorite items, but no timeline yet. They did re-index so that dedup uses only OCLC matches for all of us. This fixed some of the issues we've been seeing with ebooks being considered print books, but not all the issues are solved.

b. API Toolkit Group (Ron)
    i. First Meeting on August 24

c. Central Analytics Standing Group (Michele):
    i. First meeting in September

d. Primo Customization Standing Group (Paul/Jeremy)
    i. Update resource-type icons
    ii. Update HathiTrust to match on OCLC only
    iii. Show MMSIDs
        1. Local version here
        2. Central Package version needs a slight update, should be ready soon
    iv. Make custom main menu links appear in same window
        1. Local & CP versions forthcoming!
    v. Virtual bookplates for VE - coming soon, will need a norm rule

e. Primo Release Testing Standing Group (Anne) | Slides
    i. August release notes
    ii. FYI - Search in FT: No (Always) on by default - check your settings to make sure this didn't change in the release for you.
    iii. Banner has no alt text. Anne has let Nili know
    iv. Group is also looking at earlier VE releases when they have time
    v. For next release, in November, do test your Angular customizations by adding `&testAngularCompatibility=true` to your search URL, and looking for `TypeError: cannot read properties of undefined ...`

4. Open topics:
    a. Whitman's first search for a new systems librarian failed. Help spread the word to early-career librarians: https://whitman.bamboohr.com/jobs/view.php?id=224
    b. New Systems Team configuration - Tamara shared how DUX is splitting out Discovery interface, keeping User Experience/Accessibility. Systems Team is adding Discovery groups. Systems Team structure now consists of all the Chairs

of those subgroups, and has added an Advisory Group to help with planning. New DUX lead starts August 29th. Last name pronounced “coke-n-hour”

c. What will the Systems Team be doing this year? Are there other areas you’d like to see the team focus on?

    i. Add Zoom transcripts to the open call page as well, so people don’t have to watch the whole video. At least one other Alliance Team is doing this.

    ii. PCSG-specific goal–make sure customizations are up to date and compatible for the AngularJS 1.8 upgrade in November; support individual customizations at institutions

    iii. Continuing VE cleanup; reminding folks what the new norms are, how sandboxes work. Releases first weekend of August, November, February, & May.

5. Upcoming dates: https://www.orbiscascade.org/about/events/