Bios of Presenters, Session Moderators, and Organizers

oiConference: Developments in Finance and Sustainability

April 3rd & 4th, 2020 http://bit.ly/sust-fin









Day 1 — Friday, April 3rd 2020

Session 1.1) Climate Grief and Personal Change

Session 1.2) Sustainable Finance 101: What does it all really mean?

Session 1.3) Planning for a Sustainable Life

Session 1.4) World Cafe and Breakouts: Reflection and Networking

Day 2 — Saturday, April 4th 2020

Session 2.1) Sustainability Perspectives from Asia

Session 2.2) Society, Race, and the Environment

Session 2.3) The Language of Sustainability

Session 2.4) The Fossil Fuel Divestment Movement

Session 2.5) World Cafe and Breakouts: Reflection and Networking

Day 1 — Friday, April 3rd 2020

Session	April 3rd, 10am EST Register Here		
Speaker	Rabbi Katy Allen rabbikza@gmail.com	Rabbi Katy Z. Allen is one of the co-conveners of the Jewish Climate Action Network, which was started in December of 2013 at LimmudBoston. She is also the founder and spiritual leader of Ma'yan Tikvah - A Wellspring of Hope. She began her career as a biology teacher, turned to writing and editing educational materials, then started teaching Hebrew school and became involved in family and adult education before entering rabbinical school.	Rabbi Jewish Climate Action Network
Moderator	Tallessyn Zawn Grenfell-Lee tallessyn@gmail.com	Tallessyn is a United Methodist Climate Resilience Chaplain in the greater Boston area. Formerly a molecular biologist, she has a B.Sc. in Biology from the Massachusetts Institute of Technology and an MA in Biology from the Harvard University Graduate School of Arts and Sciences. She attended seminary at the Boston University School of Theology, where she recently earned her PhD in Ecological Ethics. She teaches, preaches, and writes about intersections of grief, ecofeminism, nature connection, permaculture, and ethics.	Climate Resilience Chaplain United Methodist Church, Greater Boston Area
Moderator	Rabbi Moshe Givental moshegivental@gmail. com	Rabbi Moshe Givental is the Founder of Water from the Rock: Eco-Chaplaincy and Environmental Education. He has an M.A. in Clinical Psychology and ordination from the non-denominational Rabbinic School of Hebrew College in Boston, M.A. Rabbi Givental resides in Metro-Detroit where he works with communities of faith and grass-organizers on issues of environmental and climate disruption and injustice.	Rabbi Water from the Rock: Eco-Chaplaincy and Environmental Education

Rev. Dr. Ian Mevorach is the founding minister of the Common Street Moderator Rev. Ian Mevorach Reverend, Founding Spiritual Center in Natick, MA, a love-centered community that values Minister many spiritual paths and is a hub for environmental justice and peace ian@commonstreet.org activism. He is an ordained American Baptist minister and holds an Common Street M.Div., and a Ph.D. in Ecological Theology and Ethics, from Boston Spiritual Center, Natick University School of Theology. He is also a facilitator of the Work (MA) That Reconnects, a form of eco-spirituality rooted in the teachings of Joanna Macy. Moderator Oliver Braunschweig Oliver is a PhD Student in Economics at The New School in New PhD Researcher York. He lives in Boston with his fiancée, Rabbi Elli Cohn. Originally brauo275@newschool. from Switzerland, he graduated from the University of Basel with a BA The New School in Social Sciences and Economics. Today, his research interests span edu the three fields of ecological economics, economic history, and money & banking (e.g. on the topic of the polemics surrounding usury in the European Middle Ages). He is a co-founder of oikos NYC. In Switzerland he also organized and facilitated Muslim-Jewish dialogue.

Session 1.2) Sustainable Finance 101: What does it all really mean?

April 3rd, 11am EST Register Here

Speaker

Carlos Vargas

carlosvargas@g.harv ard.edu



Carlos is a business and finance professional and educator, and received his PhD from the University of Zurich's Department of Banking and Finance. Carlos has significant experience in Sustainable Finance including several projects in Latin America. He has over ten years of experience working for multinational companies. Carlos holds a B.A. in Finance from ITESM, an M.B.A. from IPADE Business School in Mexico, and an M.A. in Sustainability and Environmental Management from Harvard University. Carlos has written financial editorials at two of the most influential newspapers in Mexico and taught courses at ITESM and UIA universities in Mexico City. He is also an instructor for "Sustainable Finance and Investments" at Harvard University Extension School and Summer School.

Professor of Finance

EGADE Business School del Tecnológico de Monterrey

Moderator

Stephen Snider

kstephensnider@gma





Stephen was born and raised in Jamaica and moved to the US for college to study Economics and Statistics. He then moved to Boston to work in corporate banking and loves his second home. In the summer of 2018, he quit his job to start a Masters in Development Practices at Harvard. He believes in the power of sustainable finance to drive real change and make the world a better place. Most recently Stephen has been working for sustainable investing startups, empowering investors to consider the environment and society in their investment decisions. Connect with him on Instagram as he shares what he is learning: https://www.instagram.com/sustainabilityaroundtheglobe/

Masters Student in Development Practices

Harvard University

April 3rd, 1pm EST Session 1.3) Planning for a Sustainable Life **Register Here** Speaker Will is a Responsible Investment Consultant based in Boston. In his Responsible Investment Will Relle role, Will supports a broad range of institutional investors, often Consultant will.relle@mercer.com endowments, foundations, and defined contribution plan sponsors, in integrating environmental, social, and governance (ESG) Mercer considerations into their investment philosophies and processes. Will has specific expertise in identifying, analyzing, and offering advice on solutions to climate change-related investment risk. Stefania founded Physis with the vision to disrupt the financial system Speaker Stefania Di Founder and empower investors to have an impact through their investments. Bartolomeo As CEO, she developed Physis from an idea to an SEC-registered Physis Investment wealth management platform, and positioned the company to be the stefania@physisinves

Speaker <u>James Osborn</u>

t.com

james.osborn@enves tam.com



James is the founder of Envest Asset Management, LLC, a sustainability-focused financial and investment advisor. He spent his entire career involved with social responsibility and sustainability – formerly as an environmental engineer, an investment banker in social infrastructure, and private debt and equity investor in clean energy. He worked at some of the largest investment banks and, most recently, on behalf of some of the largest institutional investors via a clean energy focused private equity fund.

go-to sustainable investing robo-advisor. She currently advises

institutional investors with \$90 billion in assets on sustainable portfolio implementation. She was the youngest impact investing fund manager in Europe, and has published two books on sustainable finance.

Moderator Emy Wijker

ehg.wijker@amail.co



Emy is a Dutch sustainability enthusiast, both professionally and in her own time. Working in Risk management, she specializes in non-financial risks, where sustainability is an ever increasing hot topic. She has a background in sustainable agriculture and renewable energy, but currently she focuses mainly on the regulation, governance and ethics around sustainability. At the moment Emy is participating in courses of the sustainability program of Harvard extension school.

Founder

Envest Asset

Management, LLC

Harvard University

Sustainability Student

Session	April 3rd, 5pm EST Register Here		
Organizer	Oliver Braunschweig	See Above	
Organizer	Stephen Snider	See Above	

↓↓↓ See Day 2 Events Below ↓↓↓

Day 2 — Saturday, April 4th 2020

Session 2.1) Sustainability Perspectives from Asia

Register Here

Speaker <u>Luanne Sieh</u>

luanne.sieh@gmail.c



Luanne is the head of Group Sustainability at CIMB, one of ASEAN's leading banking groups, where she is responsible for transforming CIMB into a leader in sustainable finance and responsible banking in Asia. Luanne has extensive experience in strategy and transformation, as well as change management. She has been involved in a number of fields, including financial services and consulting.

Head of Sustainability

April 4th, 10am EST

CIMB (Commerce International Merchant Bankers)

Speaker Yuki Yasui

yuki.yasui@un.org



Yuki has been working on sustainable finance for the last 18 years. She moved to the UN Environment Programme's (UNEP) Asia Pacific Office in 2018 to expand UNEP Finance Initiative (UNEP FI) activities in the region. She works towards the acceleration of the development of financial institutions that integrate sustainability as a value creation driver and which contribute to the UN Sustainable Development Goals (SDGs).

Asia Pacific Region Coordination Manager

UNEP Finance Initiative

Speaker Dr. Kishore Ravuri

kish@impacto.my



KisH is a regional sustainability advocate, with special interest in fostering partnerships that help create 'impact' which is meaningful, measurable, and mutual. In his current role, KisH works with leaders and practitioners in developing Asia to help them build their business case for sustainability and sustainable development.

Founder & Chief Impact Officer

Impacto Sdn Bhd

Moderator Karen Lin

karenaurlin@gmail.c om



Karen Lin is a native of southern California and will soon graduate with a Masters in Strategy Consulting and Finance at EDHEC Business School in the north of France. She began her career in sustainability as the President of the oikos Lille chapter in 2018 and is now writing her thesis on the demand in investment products related to environmental conservation from institutional investors. After two internships in ESG, she is now looking to Paris to further cement her role in this ecosystem.

Masters Student

EDHEC Business School

Session 2.2) Society, Race, and the Environment

April 4th, 11am EST Register Here

Speaker

Elizabeth Salas Evans

liz@cayenacapitalm anagement.com



Elizabeth is the President of Cayena Capital Management, an independent registered investment firm located in New Hampshire. Elizabeth has 15 years of experience working in financial services and holds a Bachelors in Business Finance and Masters in Applied Economics.

President & Chief Compliance Officer

Cayena Capital Management, LLC

Speaker

Loretta Brady

lbrady@anselm.edu



Loretta is the creator of Bad Ass & Bold, a transformational approach to planning with your loves, dreams, and realities in mind. She is an inclusive leader and speaker, a Professor, clinical psychologist, researcher, columnist, entrepreneur, ethicist and consultant. Loretta strives for excellence in leveraging strategic relationships to empower impact and inclusion. She is a Board and Advisory board member to several leading non profits and is Director of Requity Labs at Saint Anselm College.

Director

Requity Labs at Saint Anselm College

Speaker

Mariana Martin-Levs

marianamartinleyes @qmail.com



Mariana is a lawyer with a Masters Degree in Animal Law and Society, certified as a Climate Reality Leader for The Climate Reality Project, and is currently obtaining a Professional Graduate Certificate in Environmental Policy and International Development at Harvard University. Mariana is an active member and leader of the Climate Reality Project (led by former US Vice-President Al Gore), dedicated to educating others and inspiring action with regards to fighting the climate crisis and finding solutions,

Animal Lawyer, Climate Reality Leader & Environmentalist

The Climate Reality Project

Moderator

Colby Kyes

crkves@amail.com



Colby Kyes is pursuing his ALB degree at Harvard Extension School in Government with a minor in Environmental Studies. He is the current Vice President of the Harvard Extension School Environmental Club. Colby has most recently worked with the Massachusetts Climate Action Network in their research on regional municipal light plants.

Vice President

HESEC

Session 2.3) The Language of Sustainability

April 4th, 12pm EST **Register Here**

Speaker

Tammy Tullis

tammvtullis@mellivo rafinance.com



Tammy brings 24 years of experience in global capital markets into the environmental regenerative space. Where she uses an investor's perspective to vet the viability of projects for funding. Ms. Tullis understands international fund management and has a particular interest in Green Bond financing. She is president at Mellivora LLC, which enables financing for large scale green projects and CIS LLC, a regenerative builder.

President

Mellivora LLC, CIS LLC

Speaker

Wavne Seaton

wayne.seaton@sust ainalytics.com



Wayne is responsible for the strategic growth of Sustainalytics in the global fixed income markets, specifically for sovereign, sub-sovereign (including U.S. municipal), and corporate asset classes. In this role he integrates Environmental, Social and Governance ("ESG") metrics and methodologies for both issuers and investors. Wayne received his A.B. from Harvard University and an M.B.A. in Finance and International Business from Columbia Business School. He holds Series 7, 24, 53, 63, 79 (FINRA); and Series 50 (MSRB) licenses.

Director, Product Strategy and Development

Sustainalytics

Speaker

James Ellsmoor

james@islandinnova tion.co



James is the founder of Island Innovation, a global sustainability company that connects island communities to advance cooperation and collaboration. In 2019, they hosted the first Virtual Island Summit with 4.000 island stakeholders from around the world participating in the first entirely-online event of its kind. James also started Solar Head of State, an NGO working with governments of Small Island Developing States to promote renewable energy.

Director

Island Innovation

Moderator Sangeeta Laudus

sangeetalaudus@va hoo.co.uk



Sangeeta is passionate about climate change initiatives. Formerly a debt capital markets lawyer, she is currently working as an independent marketing consultant supporting sustainable/green finance development.

Marketing & Business **Development Professional**

Session 2.4) The Fossil Fuel Divestment Movement

April 4th, 2pm EST **Register Here**

Speaker

Connor Chuna

connorpchung@gma il.com



Connor Chung is a Harvard first-year from Albany, NY. As an environmental activist, he organizes with Fossil Fuel Divest Harvard, the movement fighting to end institutional complicity in the climate crisis.

Activist

Fossil Fuel Divest Harvard

Speaker

Randi Mail

randi@massdivest.o



Randi Mail is dedicated to #StopTheMonevPipeline. As Political Director for the MassDivest Coalition, she's leading efforts for H.4440, a bill in the MA Legislature to allow public pensions to divest from fossil fuels. As Finance Organizer with Rainforest Action Network, she's helping to pressure Liberty Mutual to stop insuring and investing in fossil fuels. From 2002-2016 Randi was the City of Cambridge Recycling Director. In 2018 she was a top staffer in the MA governor's race.

Political Director

MassDivest Coalition

Speaker

Marian Fadavi Ardekani

fadam352@newsch ool.edu



Marjan is a PhD candidate in Economics at the New School for Social Research. She has been a research assistant for the New School Advisory Committee for Investor Responsibility (ACIR) since 2015 where she is performing different tasks in arranging committee's focus, agenda and advisory tasks for responsible investment. Her academic area of focus is development economics, complexity economics, economic ethics, methodology and philosophy.

Research Assistant

The New School Advisory Committee for Investor Responsibility (ACIR)

Moderator Oliver Braunschweig

See Above

Session 2.5) World Cafe and Breakouts: Reflection and Networking

April 4th, 3pm EST **Register Here**

Oliver Braunschweig See Above Organizer

Stephen Snider See Above Organizer







