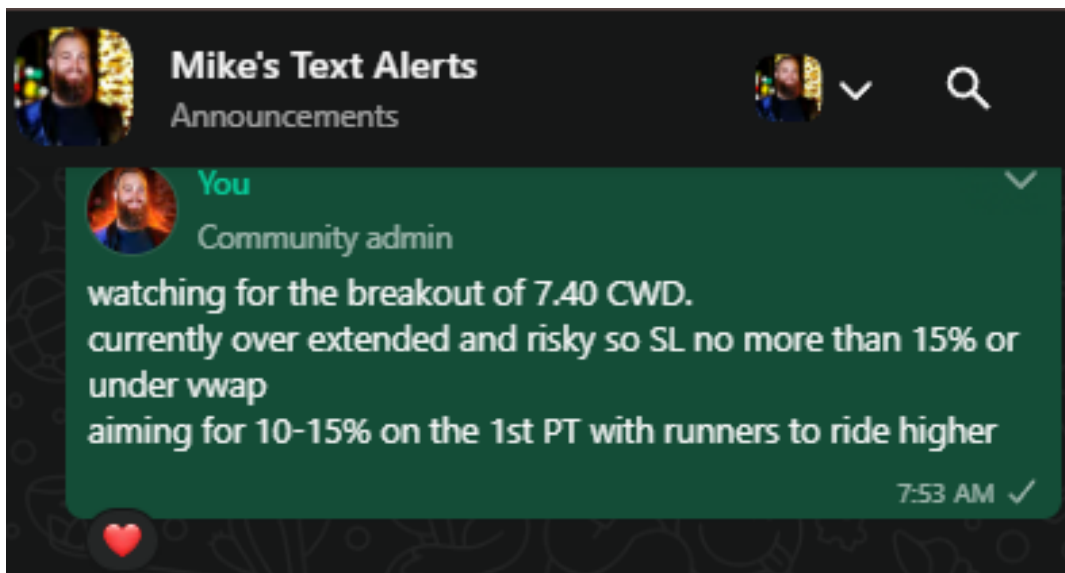


The NEXT SHORT SQUEEZE! (IQST) Brought to you by, ItsMikePoarch, the Guy that just brought you a 2,311% gain on OCTO yesterday (if you're on my paid text list) Here's Why we need to be paying attention to IQST right now! (these levels are a traders wet dream come true: we buy low to sell high)



And I accurately called ANOTHER 657% on CWD today again as well





You can get on my paid Text list here if you want to receive these texts as well: 🙌

<https://itsmikepoarch.com/textalerts>

And for everyone that's been following me a couple years now, already knows I was EARLY to the HOLO squeeze, netting over 2,000%, I was EARLY to AMC and GME and countless other squeezes as well. The only reason I bring any of this up is to highlight how big these plays can run when short sellers get trapped and my history of identifying multiple squeezes time and time again. EVEN WHEN NO ONE ELSE can see it. Yesterday OCTO only had a reported short interest of about 1%. And NO ONE thought it was going to squeeze. You usually need short interest over 20% to be a great squeeze candidate and that is true. But that's also what most people get wrong as well. And why **IQST** is **UNDER THE RADAR** right now. IQST has a reported short interest of about 4% right now but you can see on the

chart, and with enough digging online, that its clearly being shorted and shorts are piling in right now, setting themselves up for what could become a massive squeeze and trap.

**Where everyone else gets this wrong is they rely too heavily on the reported short interest data and don't spend enough time factoring in all of the following;**

That the largest short sellers are often the hedge funds and market makers controlling the market and they don't always report the correct data. In fact, they often fail to report their positions, or report them late, or mark their shorts as longs when reporting their data, or they hide their trades in dark pools altogether. Either way, we know through countless previous lawsuits that they do this, and they continue to do this, and the punishment for being caught and found guilty is so small that they're never going to stop. It's just a cost of doing business. They make billions and billions of dollars, they don't care about a small 15 million dollar fine.

My point is, you can't trust the reported short interest that is publicly available to retail investors. You have to dig deeper. That's what I do; I scour the internet, the chatrooms, and study the charts, the order data, and I find the unicorns. **And IQST is shaping up to be another Unicorn.**

The management team has already scaled them from a 13 million dollar revenue company to over 300 million this year, and has a target of reaching 1 billion in revenue in the next couple years. Once they reach a billion in revenue and start recording hundreds of millions in profits + all their hard assets, there is just no world in which they can stay at this 23 million dollar market cap they're sitting on right now. Shorts are gonna be trapped. Not to mention:

**IQST Gets a BUY Rating & Increases Shareholder Value by Reducing their Debt By OVER \$2.00 PER SHARE! BUY RATING TARGETS \$18-22**

**Pull up IQST right now,**

After Uplisting to the NASDAQ, **IQST** has been busy delivering shareholders EXTRA value 1 press release after another!

**From paying down debt, acquiring more companies, increasing revenues, increasing profits, and even getting a BUY rating from a prestigious corporate research firm, IQST is well on their way to achieving their 1 billion dollar revenue target!**

This is one of my personal favorite long term investment opportunities and it's past time you started your own research on IQST!

## **IQST - IQSTEL Strengthens Equity Position with \$6.9 Million Debt Cut -- Almost \$2 Per Share**

**Jul 09, 2025, 08:30 ET**

**This debt reduction will have a direct and positive impact on the company's net stockholders' equity, which stood at \$11.34 million as of Q1 2025. The reduction was achieved through a combination of debt conversions into common shares and Series D Preferred Shares. The conversion into Series D Preferred Shares reflects investor confidence in IQSTEL's strategic plan to reach \$1 billion in annual revenue by 2027.**

**In addition to improving the company's capital structure, this transaction provides \$0.92 million in interest savings, directly enhancing IQSTEL's cash flow and operational flexibility.**

**"Our company is \$6.9 million stronger than it was last week — that's a significant step," said Leandro Iglesias, CEO of IQSTEL. "We are fully committed to reaching our \$1 billion revenue target by 2027, and actions like this reinforce our foundation and demonstrate our determination to build long-term shareholder value. A simple and clear way to see the impact of this move is that we've reduced our debt by approximately \$2 per share. That's a direct and tangible creation of value for our shareholders."**

**At the same time, IQSTEL is actively working on improving its adjusted EBITDA while reinforcing its balance sheet — a dual approach that the company believes is the most effective path to maximize shareholder value.**



# Litchfield Hills Research Initiates a BUY Rating and \$18-\$22 PRICE TARGET on IQST on July 2 2025



## iQSTEL, Inc. NASDAQ- IQST

July 2, 2025

### Unlocking Global Telecom Value Through Innovation, Relationships, and Acquisitions – Initiating Coverage of iQSTEL With a Buy Rating and \$18 Price Target

Analyst: Barry M. Sine, CFA, CMT

- **Robust Telecom Operations** - iQSTEL provides international wholesale voice and SMS transport for more than 35 leading telecom operators—including Verizon, Vodafone, and China Mobile—and hundreds of Tier 2 carriers via interconnects with over 600 carriers across 20+ countries. In the past year, voice traffic volume increased 24% and SMS traffic rose 23%, underscoring growing demand and customer satisfaction.
- **Relationship-Driven Industry, Relationship-Driven Company** - Success in international telecom hinges on experience, trust, and network reach. iQSTEL's core competitive edge lies in management's extensive global relationships. CEO Leandro Iglesias and his executive team bring decades of deep industry expertise, which they've used to convert personal contacts into longstanding commercial relationships and favorable interconnection agreements.
- **Asset-Light Model = High Returns** - Rather than investing in capital-intensive infrastructure, iQSTEL leases capacity in an oversupplied global telecom market. This asset-light approach significantly enhances return on investment and operational flexibility, enabling the company to scale rapidly and pivot as market opportunities arise.
- **Disciplined, Strategic M&A Platform** - iQSTEL has completed nine acquisitions since going public in 2018. These deals have been carefully sourced through existing industry relationships—every acquired CEO was personally known to Mr. Iglesias. Post-acquisition, these founders remain in place under earn-out agreements, preserving operational continuity and customer relationships. The company's strategy of acquiring an initial 51% stake enables efficient capital allocation while maintaining majority control.
- **Accelerating Revenue, Near-Term Profitability** - Revenue grew 96% last year to \$283 million, and we estimate that it is on the cusp of generating positive EBITDA. Management guides to a \$400 million annualized revenue run rate by year-end, including a recent acquisition expected to contribute approximately \$85 million in additional annual revenue. The longer-term goal is \$1 billion in revenue, positioning iQSTEL alongside peer leaders such as IDT (NYSE-IDT) and Cogent (NASDAQ-CCOI).
- **Attractive Valuation with Significant Upside** - Telecom comparables trade at an average EV/EBITDA multiple of 9.2x 2026E, with iQSTEL's closest comps (IDT and Cogent) trading at a 15% premium. We value iQSTEL at 9.2x our 2026E EBITDA estimate, yielding a 12-month price target of \$18.

Rating	BUY	<b>Earnings Per Share</b>			
Target Price	\$18.00	<b>Normalized to exclude unusual items</b>			
Ticker Symbol	IQST	<b>FYE - December</b>	<b>2024</b>	<b>2025E</b>	<b>2026E</b>
Market	NASDAQ	1Q - March	(\$0.37)	(\$0.44) A	(\$0.09)
Stock Price	\$9.88	2Q - June	(\$0.90)	(\$0.49)	(\$0.08)
52 wk High	\$32.68	3Q - September	(\$0.40)	(\$0.45)	(\$0.07)
52 wk Low	\$5.22	4Q - December	(\$0.57)	\$0.05	\$0.02
		<b>Year</b>	<b>(\$2.63)</b>	<b>(\$1.30)</b>	<b>(\$0.21)</b>
Shares Outstanding:	2.9 M	<b>Revenue (\$mm)</b>	<b>\$283.2</b>	<b>\$355.2</b>	<b>\$429.8</b>
Public Market Float:	2.9 M	EV/Rev	0.1X	0.1X	0.1X
Avg. Daily Volume	97,436	<b>EBITDA (\$mm)</b>	<b>(\$0.0)</b>	<b>\$0.2</b>	<b>\$6.7</b>
Market Capitalization:	\$29 M	EV/EBITDA	NM	147.0X	5.5X
Institutional Holdings:	0.0%				
Dividend Yield:	0.0%				

## Full Research Report Here:

[file:///C:/Users/micha/Downloads/LHR%20IQST%20intitiation%20report%20\(2\).pdf](file:///C:/Users/micha/Downloads/LHR%20IQST%20intitiation%20report%20(2).pdf)

## Top Reasons to Watch IQSTEL (IQST) Right Now

### 1. Explosive Revenue Growth

- **\$101.5M revenue** in the first **5 months of 2025**
- On pace to meet or **exceed \$340M revenue forecast** for the full year
- Targeting **\$400M run rate by year-end**
- Goal: **\$1B in annual revenue by 2027**

 *Clear, aggressive roadmap. Real revenue. Not hype.*

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### 2. GlobeTopper Acquisition Finalized (July 1, 2025)

- Acquired **51% stake** in a high-growth fintech firm
- GlobeTopper projected to generate **\$65M+ revenue this year**
- Expands IQST's **fintech footprint globally**: North America, Europe, Africa

 *High-margin revenue + global expansion = smart M&A*

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### 3. Diversified Tech Portfolio (Not Just Telecom)

IQST is transforming from telecom to **multi-sector tech platform**, including:

- **Fintech** (GlobalMoneyOne, GlobeTopper)
- **Artificial Intelligence** (IQSTEL Intelligence)
- **Cybersecurity** (Cycurion partnership)
- **Electric Vehicles**
- **Blockchain & digital services**

 *Exposure to multiple high-growth sectors*

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### 4. New AI-Powered Cybersecurity Platform (in Partnership with CYCU)

- Launched with **Cycurion (NASDAQ: CYCU)** in June 2025

- Developing **AI-based telecom cybersecurity suite**
- Targeting a slice of the **\$500B+ global cybersecurity market**
- Built-in distribution via IQST's 600+ carrier relationships

✓ *Unique market niche — AI + telecom cybersecurity*

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## 5. 🚀 Uplisting to NASDAQ & Surge in Trading Volume

- Recently uplisted to **NASDAQ**
- **Millions in daily volume**
- Greater access to **institutional capital and investor visibility**

✓ *Improved credibility, access to broader investor base*

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## 6. 📦 Organic Growth + High-Margin Products

- Core telecom business still growing organically
- Layering **high-margin fintech and AI solutions** over a steady revenue base

✓ *Margin expansion + platform scalability*

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## 7. 📊 Shareholder-Friendly Initiatives

- Announced **planned dividend distribution** via ASII shares
- Focus on **shareholder value creation**

✓ *Investor-aligned management*

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## 8. 🌐 Global Operations in 21 Countries

- Serves **600+ global telecom operators**
- Diversified across North America, Latin America, Europe, and Africa

✓ *Minimized regional risk, global scalability*

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## 9. 🎯 Management Execution & Vision



- CEO Leandro Iglesias has clearly communicated aggressive but **achievable targets**
- Strategic execution through both **M&A and internal development**

✓ *Not just a vision — they're delivering*

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## Why Now?


IQST is **undervalued relative to growth**, sitting under the radar while:

- Delivering **real, audited revenue**
  - Tapping into **multi-billion dollar markets** (fintech, AI, cybersecurity)
  - Scaling internationally and **expanding margins**
  - Achieving **transformational milestones** quickly
- 

## Bottom Line:

IQSTEL is shaping up to be a **platform company**, not a one-sector play.

It's **growing fast**, adding high-margin verticals, and just **closed a major fintech deal** — all while sitting below the radar of many investors.

 *Do your due diligence, but don't sleep on this one.*

## **About IQSTEL Inc.**

***IQSTEL Inc. (NASDAQ: [IQST](#)) is a multinational technology company providing advanced solutions across Telecom, High-Tech Telecom Services, Fintech, AI-Powered Telecom Platforms, and Cybersecurity. With operations in 21 countries and a team of 100 employees, IQSTEL serves a broad global customer base with high-value, high-margin services. Backed by a strong and scalable business platform, the company is forecasting \$340 million in revenue for FY-2025, reinforcing its trajectory toward becoming a \$1 billion tech-driven enterprise by 2027.***

***Use of Non-GAAP Financial Measures:*** The Company uses certain financial calculations such as Adjusted EBITDA, Return on Assets and Return on Equity as factors in the measurement and evaluation of the Company's operating performance and period-over-period growth. The Company derives these

financial calculations on the basis of methodologies other than generally accepted accounting principles ("GAAP"), primarily by excluding from a comparable GAAP measure certain items the Company does not consider to be representative of its actual operating performance. These financial calculations are "non-GAAP financial measures" as defined under the SEC rules. The Company uses these non-GAAP financial measures in operating its business because management believes they are less susceptible to variances in actual operating performance that can result from the excluded items, other infrequent charges and currency fluctuations. The Company presents these financial measures to investors because management believes they are useful to investors in evaluating the primary factors that drive the Company's core operating performance and provide greater transparency into the Company's results of operations. However, items that are excluded and other adjustments and assumptions that are made in calculating these non-GAAP financial measures are significant components in understanding and assessing the Company's financial performance. These non-GAAP financial measures should be evaluated in conjunction with, and are not a substitute for, the Company's GAAP financial measures. Further, because these non-GAAP financial measures are not determined in accordance with GAAP, and are thus susceptible to varying calculations, the non-GAAP financial measures, as presented, may not be comparable to other similarly-titled measures of other companies.

Adjusted EBITDA is not a recognized accounting measurement under GAAP; it should not be considered as an alternative to net income, as a measure of operating results, or as an alternative to cash flow as a measure of liquidity. It is presented here not as an alternative to net income, but rather as a measure of the Company's operating performance. Adjusted EBITDA excludes, in addition to non-operational expenses like interest expenses, taxes, depreciation and amortization; items that we believe are not indicative of our operating performance, such as:

- *Change in Fair Value of Derivative Liabilities:* These adjustments reflect unrealized gains or losses that are non-operational and subject to market volatility.
- *Loss on Settlement of Debt:* This represents non-recurring expenses associated with specific financing activities and does not impact ongoing business operations.
- *Stock-Based Compensation:* As a non-cash expense, this adjustment eliminates variability caused by equity-based incentives.

*The Company believes Adjusted EBITDA offers a clearer view of the cash-generating potential of its business, excluding non-recurring, non-cash, and non-operational impacts. Management believes that Adjusted EBITDA is useful in evaluating the Company's operating performance compared to that of other companies in its industry because the calculation of Adjusted EBITDA generally eliminates the effects of financing, income taxes, non-cash and certain other items that may vary for different companies for reasons unrelated to overall operating performance and also believes this information is useful to investors.*

**Safe Harbor Statement:** *Statements in this news release may be "forward-looking statements".*

*Forward-looking statements include, but are not limited to, statements that express our intentions, beliefs, expectations, strategies, predictions, or any other information relating to our future activities or other future events or conditions. Words such as "anticipate," "believe," "estimate," "expect," "intend", "could" and similar expressions, as they relate to the company or its management, identify forward-looking statements. These statements are based on current expectations, estimates, and projections about our business based partly on assumptions made by management. Important factors that could cause our actual results and financial condition to differ materially from those indicated in the forward-looking statements include, among others, the following: our ability to successfully market our products and services; our continued ability to pay operating costs and ability to meet demand for our products and services; the amount and nature of competition from other telecom products and services; the effects of changes in the cybersecurity and telecom markets; our ability to successfully develop new products and services; our ability to complete complementary acquisitions and dispositions that benefit our company; our success establishing and maintaining collaborative, strategic alliance agreements with our industry partners; our ability to comply with applicable regulations; our ability to secure capital when needed; and the other risks and uncertainties described in our prior filings with the Securities and Exchange Commission.*

*These statements are not guarantees of future performance and involve risks, uncertainties, and assumptions that are difficult to predict. Therefore, actual outcomes and results may and are likely to differ materially from what is expressed or forecasted in forward-looking statements due to numerous factors. Any forward-looking statements speak only as of the date of this news release, and IQSTEL Inc. undertakes no obligation to update any forward-looking statement to reflect events or circumstances after the date of this news release.*

For more information, please visit [www.IQSTEL.com](http://www.IQSTEL.com)

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