

Agenda November 20th 2019

FOLIO App Interaction Group

Meeting Time: 11:30 am EST / 5:30 pm CET / 4:30 pm UK

Meeting URL: <https://global.gotomeeting.com/join/139738925>

Links

[App Interaction Folio Wiki](#)

[Google Folder](#)

[Recording](#)

Housekeeping

- ★ Convener and notes: Martina S.
- ★ **Next meeting:** Wednesday, December 4th

Agenda items

1. [Single tenant with multiple libraries high-level requirements](#) (Khalilah)
2. Time zone setting (postponed to Dec 4th meeting)
 - how can campuses in different time zones be handled
 - on which level can time zones be set

Minutes

Single tenant with multiple libraries

- ★ 5C: single tenant with multiple libraries

- ★ consortia SIG focuses on multi tenant
- ★ so far there are 3 related features:
 - a. [ERM | Single Tenant w/ Multiple Libraries Support](#) (UXPROD-1994)
 - b. [Support multiple teams for Agreements and Licenses within one FOLIO tenant](#) (UXPROD-2137)
 - c. [Multiple Language and Localization settings per institution \(was Multiple timezones per institution\)](#) (UXPROD-592)
 - d. maybe we will need to add more
- ★ there are different types of libraries
 - a. Library type 1: consortium - sharing same tenant (like 5C)
 - b. Library type 2: a university with multiple libraries managed separately (like Duke)
 - c. others?
- ★ reasons for 5C's 1 tenant decision:
 - a. the libraries collaborate in many areas
 - b. a single coherent circulation and stock is easier in a single tenant
- ★ ERM apps in question:
 - a. eholdings - each school has own EKB API credentials
 - b. agreements / eresources + licenses
 - s.th. similar to acq units needed, because teams might divide down in a similar way to acq
 - libraries don't want to do the work twice
 - more demand for single tenant with multiple libraries handling for agreements than for eresources
 - c. Local KB admin
 - maybe there are the same requirements but there are no use cases so far
 - but maybe there will be for an equivalent to 5C
 - d. eUsage
- ★ non-ERM apps - is there support needed?
 - a. requests
 - b. calendar
 - c. course reserves
 - d. users
 - e. tenant settings
 - f. others?

- loans
 - calculation of return dates = timezones, localization
 - maybe for Marc records or bibliographic description
- ★ high level requirements are so far
 - a. default access for login
 - b. store the institution's unique ID to indicate i.e. "this is Law Libraries agreement"
 - c. allow libraries in same tenant to access other libraries' data (if desired)
 - d. permissions handling
 - e. teams implementation - agreements, licenses, other
 - f. other?
- ★ Spitfire requirements
 - a. store each institution's EKB API credentials
 - b. FOLIO must default to logged in staff member institution's eholdings app
 - needed as platform wide feature
 - c. Notes, tags, and agreements must store institutions ID
 - d. allow library staff to view other eholdings apps
- ★ please have a look at the features and add comments: **Requirements filter:** <https://issues.folio.org/issues/?filter=11607>
- ★ thoughts:
 - a. each institution has own credentials; user is connected to the institution's ID
 - b. if user wants to be more, user could be assigned the role of superuser
 - c. or there could be more than 1 ID connected to the user
 - d. the default might be: user has access to everything in the tenant
- ★ architectural point of view
 - a. store the ID on an agreement is okay
 - b. technical debt when using the described way
 - c. maybe we need role based permissions
- ★ we need to **define requirements**: on confluence, in a doc and another meeting
- ★ figure out permissions from a functional point of view
- ★ learn about the actual process of permitting and denying
- ★ need to document the process for shared features (i.e. notes, tags, custom fields)

Chat

Owen (an Alle): 17:34: Librarians love scrolling

Mark Deutsch (an Alle): 17:40: this really doesn't need to be addressed now but i think it's worth thinking about why multiple tenants don't work for 5C (and others) if they were supposed to handle scenarios like this

Mark Deutsch (an Alle): 18:01: when it says "institution", does that mean (or directly map-to) to the Institutions set up in Settings > Tenant > Institution

FOLIO VZG (an Alle): 18:03: I like that

Owen (an Alle): 18:06: I'm really sorry I'm going to have to go - but I feel like I will have some questions once I've had a think about this

Martina Schildt (an Alle): 18:07: I propose we have another meeting on this topic

Owen (an Alle): 18:07: Thanks Martina - that would be good

Owen (an Alle): 18:07: Sorry that I have to leave

Owen (an Alle): 18:07: Thanks for this Khalilah - lots to think about

Khalilah (an Alle): 18:21:

<https://docs.google.com/presentation/d/1qRvA-bLgGvZaY3-YgWvz64lo44Od6Y8kzDBBNTqUKi8/edit?usp=sharing>

FOLIO VZG (an Alle): 18:24: YES!!!

Khalilah (an Alle): 18:25: Dennis - Houston / Dallas has good BBQ!

FOLIO VZG (an Alle): 18:27: TY!

Khalilah (an Alle): 18:27: Have a good day all

Attendees list

Present	Name	Home Organization
regrets	Ann-Marie Breaux	EBSCO
x	Carole Godfrey	EBSCO
	Craig McNally	EBSCO
x	Charlotte Whitt	Index Data

x	Dennis Bridges	EBSCO
	Filip Jakobsen	UX lead on FOLIO, Founder of Samhæng
	Gill Osguthorpe	UX/UI Designer - K-Int
x	Ian Ibbotson	Developer Lead - K-Int
	Jana Freytag	VZG, Göttingen
x	Khalilah Gambrell	EBSCO
x	Kirstin Kemner-Heek	VZG, Göttingen
regrets	Kristin Martin	Chicago
regrets	Laura Wright	Cornell
	John Coburn	EBSCO - Stripes-Components Lead
	Maike Osters	hbz, Cologne
x	Martina Schildt	VZG, Göttingen
x	Martina Tumulla	hbz, Cologne
	Mike Gorrell	Index Data
	Niels Erik Gilvad Nielsen	Index Data
x	Owen Stephens	Product Owner - Owen Stephens Consulting
	Sobha Duvvuri	EBSCO
x	Mark Deutsch	Duke
regrets	Susan Martin	Chicago

