

SARA JANE MAXWELL PCC DipFA CeMAP
FOUNDER OF WEALTH COACH

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SHORT BIO:

Sara Jane Maxwell PCC DipFA, Certified Professional Financial Coach and Founder of Wealth Coach. Empowering individuals, couples, groups and organisations to find joy and growth in connecting to their money and future. Drawing on 20+ years experience in the Financial services industry, to engage and transform the relationship with money. Passionate to inject colour and energy into the grey of finances.

LONG BIO:

Sara Jane Maxwell, Certified Financial Coach, ICF Professional Coach PCC accredited, qualified Financial Planner, ETF practitioner and Founder of Wealth Coach. Passionate to inject colour and energy into the grey of finances. Empowering individuals, couples, groups and businesses to find the joy in connecting to their money and future. Drawing on 20+ years experience in the Financial services industry, to engage and transform the relationship with money.

Sara is a speaker on the topics of Money, Wealth planning, Financial Wellbeing, Pensions, Investments and Getting out of Debt. Focusing on her three pillar structure; 'Your Money. Know it. Own it', having established the cashflow EDGE technique.

She draws on her background as a qualified financial planner, mortgage and protection adviser, and significant experience in individual and group employer pensions and investments. Having looked after sales and relationships for a financial platform and group pension provider for ten years prior to the launch of Wealth Coach.

Sara works with individuals and couples one to one, speaks on podcasts, within employee focussed organisations, membership groups online and in person. She runs programmes based on her Intensive process, including one designed specifically for couples, Couples Talk Money, alongside a couples therapist. Co-hosted a live series on Instagram; Taboo Tuesdays, where the lid of shame is lifted from taboos like money.

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Wealth Coach

Wealth Coach as a service, provides Financial transformation to people who have struggled to connect to their money, in an inclusive environment. On a mission to empower people to find joy and growth in connecting to their money and life.

Website

www.wealth-coach.co.uk

Instagram

@Yourwealthcoach