



Upper Perkiomen School District  
Education Center  
2229 E. Buck Road  
Pennsburg, PA 18073

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**Finance Committee Meeting**  
June 8, 2026

**CHAIRPERSON:** Melanie Cunningham

**MEMBERS:**

Keith McCarrick  
Leah Cianfrani  
Trina Schaarschmidt

**ADMINISTRATION:**

Superintendent: Dr. Allyn J. Roche  
Business Administrator: Drew Bishop  
Assistant Business Administrator: Megan Moyer

**AGENDA**

1. **Approval of Minutes**
  - a. [May 11, 2026 link](#)
2. **Old Business**
  - a. 2025-2026 Administrative Expenditure Reductions
  - b. GOB 2019 Refinancing
3. **Bills/Financial Report Review**
  - a. Committee review of bills and financial reports - Due to the timing of the meeting, the bills and reports are not ready. They will be sent out to the Finance Committee for review prior to the Board meeting on June 18th.
4. **New Business/Discussion/Presentation**
  - a. Title funding 2026-2027 - Dr. Andrea Farina  
([Link to Title Funding Handouts](#))
  - b. P-Card users - [Link to the List of P-Card Users](#), [Link to Board Policy #625](#)
  - c. Western Center Fund Balance 24-25 ([Link to Western Center Request](#))
  - d. End of year budget transfers - Board Motion 6/18/26

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**Mission Statement**

The Finance Committee is an advisory committee who are devoting the extra time and effort to understand the finances of the district in order to assist and guide the Board on financial decisions which affect the short and long term financial health of the district.

e. Commitment of Fund Balance 2025-2026 - Board Motion 6/18/26

f. Current year budget projection - by the numbers

**Expenditures:**

	<b>Expenditures to date</b>	<b>Projected Expenditures</b>	<b>Average Spent this Month</b>	<b>Budgeted Expenditures</b>	<b>Projected Exp Surplus/(Deficit)</b>
2025-2026	\$ 70,063,657.75	\$ 84,660,107.17	82.8%	\$ 85,088,128.00	\$ 428,020.83

**Revenues:**

	<b>Revenues to date</b>	<b>Projected Revenues</b>	<b>Average Received this Month</b>	<b>Budgeted Revenues</b>	<b>Projected Rev Surplus/(Deficit)</b>
2025-2026	\$ 71,864,900.66	\$ 81,045,322.79	88.7%	\$ 80,462,760.00	\$ 582,562.79

g. Final Budget discussion

[Link to Budget Handouts](#)

**5. Informational**

a. We received notice from Mr. Blaine Bergey that he has resigned his position as tax collector for the Borough of Green Lane. He will be replaced by Ms. Lori Horning who is the current tax collector for Red Hill.

b. The IFO released several reports over the last month. They are linked below.

- The IFO released the Annual School District Property Tax Update. Included in this report is a projection of 3.5% Act 1 Index for 2027-2028. [Link to School District Property Tax Update](#)
- The IFO released the May Monthly Revenue Update. [Link to Monthly Revenue Update](#)

c. Pennsylvania Senator Daniel Laughlin has introduced Senate Bill 1348 that will increase the bidding threshold for purchases to \$50,000 (up from \$24,500) and will increase the construction threshold to \$100,000 (up from \$24,500). PASBO supports this legislation. [Link to the legislation](#)

**6. Public Comments**

**7. Committee Member Comments**

**8. Adjournment**

**Next Meeting:** June 18, 2026 - School Board Meeting - Final Budget Adoption

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