# Regents of the University of Minnesota

## Liquidity Information

as of June 30, 2024

(Unaudited)

| Assets | Amount ($000) |
|---|---|
| DAILY LIQUIDITY-Excludes securities held by third party LP or LLCs | N/A |
| Money Market Funds: SEC 2a-7, rated Aaa-mf by Moody's | $ 338 |
| Checking and deposit accounts at P-1 rated bank | $ 193,658 |
| Repurchase Agreements: Overnight and collateralized by Treasuries/Agencies; P-1 rated counterparty | $ - |
| US Treasuries & Agencies with less than 2-year maturity which have daily liquidity | $ 527,674 |
| US Treasuries & Agencies with 2 to 10-year maturity which have daily liquidity | $ 467,429 |
| US Treasuries & Agencies with 10-year or longer maturity which have daily liquidity | $ 14,176 |
| Other | $ 470,233 |
| **Subtotal** | **$ 1,673,508** |
| **Liabilities Supported by Self-liquidity** | **Amount Outstanding ($000)** |
| Series B, C, D, F, (tax-exempt) & Series E (taxable) | $ 103,397 |
| Series G (tax-exempt) | $ 10,518 |
| Series H (tax-exempt) | $ - |
| Series I (taxable) | $ 98,412 |
| **Subtotal** | **$ 212,327** |
| **Total Approved Program** | **$ 400,000** |
| **Bank Backup Facilities** | N/A |
| **Available amount** | **$ -** |

Note:

The aggregate amount of final maturities of all CP Notes issued by the University that will occur on any given day is limited to $50 million, and in any given week to $175 million.

General Disclosures:

This report reflects securities or balances which the University believes are available, as of the date of this report, on a same-day, weekly or longer term basis respectively, as defined by Moody's Investors Service. Any decision to purchase or subscribe for securities in any offering must be based solely on existing public information on such security or the information in the prospectus or other offering documents issued in connection with such offering, and not on this report. All opinions, projections and estimates constitute the judgement of Regents of the University of Minnesota and its employees as of the date of the report and are subject to change without notice. The University expects that it will update this report periodically, but no more frequently than quarterly, subject to data availability. Regardless, the University is under no obligation to update this report. Neither the University, its Board , nor any officer or employee of the University accepts any liability whatsoever for any direct, indirect, or consequential damages or losses arising from any use of this report or its contents.