

Regents of the University of Minnesota

Liquidity Information

as of June 30, 2024

(Unaudited)

Assets	Amount (\$000)
DAILY LIQUIDITY-Excludes securities held by third party LP or LLCs	N/A
Money Market Funds: SEC 2a-7, rated Aaa-mf by Moody's	\$ 338
Checking and deposit accounts at P-1 rated bank	\$ 193,658
Repurchase Agreements: Overnight and collateralized by Treasuries/Agencies; P-1 rated counterparty	\$ -
US Treasuries & Agencies with less than 2-year maturity which have daily liquidity	\$ 527,674
US Treasuries & Agencies with 2 to 10-year maturity which have daily liquidity	\$ 467,429
US Treasuries & Agencies with 10-year or longer maturity which have daily liquidity	\$ 14,176
Other	\$ 470,233
Subtotal	\$ 1,673,508
Liabilities Supported by Self-liquidity	Amount Outstanding (\$000)
Series B, C, D, F, (tax-exempt) & Series E (taxable)	\$ 103,397
Series G (tax-exempt)	\$ 10,518
Series H (tax-exempt)	\$ -
Series I (taxable)	\$ 98,412
Subtotal	\$ 212,327
Total Approved Program	\$ 400,000
Bank Backup Facilities	N/A
Available amount	\$ -

Note:

The aggregate amount of final maturities of all CP Notes issued by the University that will occur on any given day is limited to \$50 million, and in any given week to \$175 million.

General Disclosures:

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