

ARADER LP

STRATEGY NOTE 7/16/25

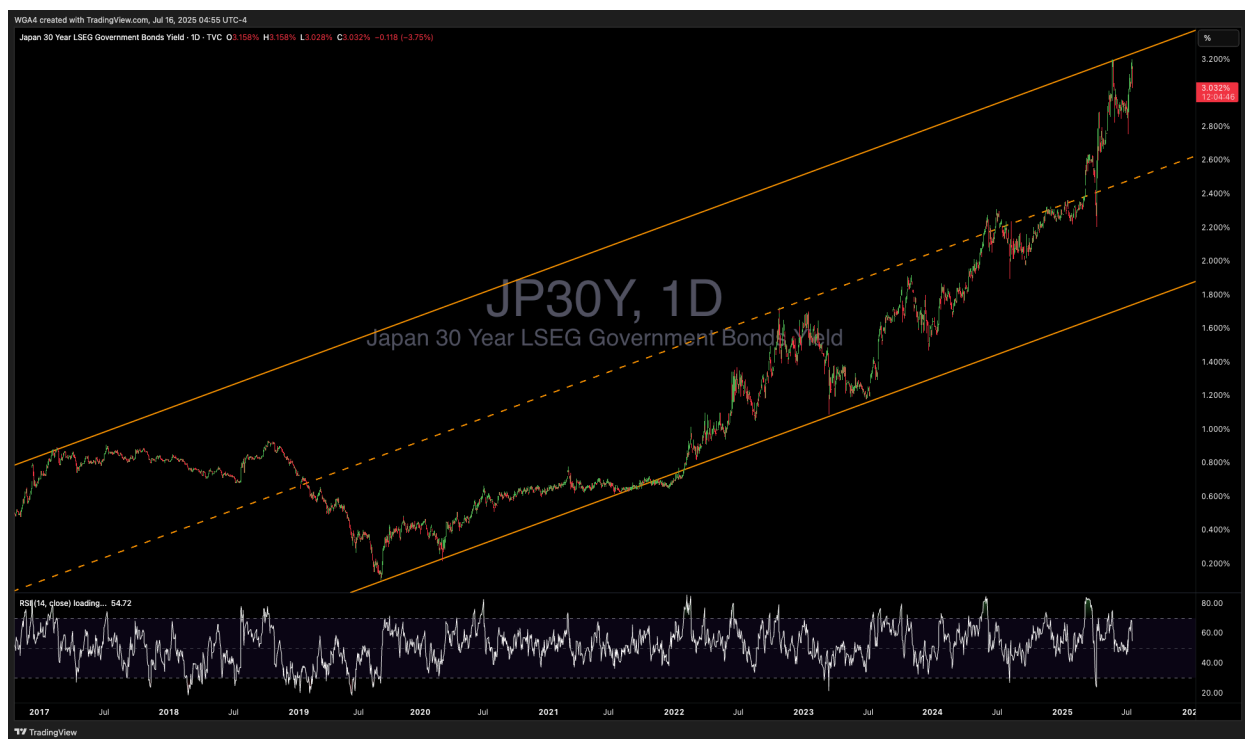
Arader LP is open to subscription from accredited investors

[CLICK HERE](#) for a summary of terms

[CLICK HERE](#) for an archive of past notes

30 YEAR JAPANESE BOND YIELD

JGBs are at levels that have in the past spooked risk assets globally; as of yet crypto and American tech have not taken notice



US TEN YEAR BOND YIELD

American yields are also inching back up, 10 year hit 4.5%



SOXX - ISHARES SEMICONDUCTOR ETF

Still short the semis; marching higher in a thin rising wedge; bearish divergence on 4H, 8H, and 1D timeframes



ESTIMATED GROSS PERFORMANCE MTD*: -1.78%



**Estimated Gross Performance MTD reflects the unaudited, gross returns (before fees and expenses) of the Arader LP Interactive Brokers Account (ending in 7971) from the first trading day of the month to the date of this communication. These figures represent actual results, with supporting documentation available upon request. While efforts have been made to ensure accuracy, errors may occur. Official Net Asset Value (NAV), net of fees and expenses, will be reported monthly. Net performance for subscription classes will be lower due to management fees, performance fees, fund expenses, and other costs.*

DISCLAIMER: Investing in Arader LP carries significant risks, including potential loss of principal. Past performance is not indicative of future results. This communication is made pursuant to Rule 506(c) of Regulation D. Arader LP is available only to accredited investors, with reasonable steps taken to verify accreditation prior to accepting investments. This communication is for informational and educational purposes only and does not constitute financial advice, an offer to sell, or a solicitation to buy securities in jurisdictions where such actions are unlawful. While efforts have been made to ensure accuracy, errors or omissions may occur. Consult a financial advisor before making investment decisions. Information is subject to change.

[CLICK HERE](#) to learn more about the fund

Reply “UNSUBSCRIBE” if you wish to no longer receive these emails

