

Meeting Time: 11:30 am ET / 5:30 pm CET / 4:30 pm UK

Meeting URL: <https://zoom.us/j/681160858> - **Password needed: please see link below**

<https://wiki.folio.org/display/COMMUNITY/FOLIO+Meetings+with+Zoom>

Links

[App Interaction Folio Wiki](#)

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Housekeeping

- ★ Convener and notes: Martina S.
- ★ **Next meeting:** Friday, October 2nd

Agenda items

1. General printing of records and data from the different FOLIO apps
 - [use cases across apps](#)
 - [minutes from meeting on Sep 18th](#)

Minutes

- ★ Jana demos printing in OCLC LBS

- there is a printing button
- no configuration possible; layout is preset
- all fields will be printed (field + field values); empty fields included
- not printing to pdf; direct printing out of the system (client)
- ★ there are two approaches
 - template approach = controlled export
 - print screen in front of me
- ★ tests for printing in browser:
 - across apps results not satisfying
 - printing only of the screen; stops after first page
- ★ need to manipulate into providing html to print
- ★ there are use cases for printing of results as well as for printing of records
- ★ printing still is important not only for communication with external parties; but even more for communication with colleagues and superiors
- ★ when communicating with a group of people, they still tend to look at a sheet of paper that is provided in multiple copies
- ★ equipment with such as tablets is not common in libraries
- ★ Khalilah: Maybe for results list the approach is export since it is multiple records; for a single record it is print but allow users to select what to include.
- ★ so far there are no UI patterns for printing; only for export (users; requests)
 - requests in middle pane: need item call number
- ★ need for standard patterns like for search & filter
- ★ differentiation between standard patterns for
 - select the 50 results on screen
 - select all
 - select individual
- ★ next action:
 - getting some patterns
 - Khalilah will ask Kimie Kester to do a mock-up
 - on individual app level: POs will write stories for export and for printing
 - Dennis already has a feature: UXPROD-2665 → needs review and ranking
 - need ranking for all stories that will be created for export and printing → to see what libraries prioritize

Chat

Von Charlotte Whitt an alle: 05:31 PM

sorry for running late

Von mir an alle: 05:31 PM

no worries :)

Von mir an alle: 05:37 PM

link to the use cases doc: https://docs.google.com/document/d/17yBc6YvJqjmoiu-GVTxxn4isesE_XX2dgHqCudn2Um8/edit#

Von Owen Stephens an alle: 05:44 PM

Sorry my last call over-ran

Von mir an alle: 05:45 PM

No worries, Jana is describing how printing works in our current system

Von Kristin Martin (she/her) an alle: 05:55 PM

I agree with Martina. I see more internal uses. But with Covid, we are probably moving even farther from print!

Von Owen Stephens an alle: 06:01 PM

Just need to step away a minute

Back

Von Khalilah an alle: 06:01 PM

What about an export results list option?

Von Jana Freytag an alle: 06:02 PM

That would be great!

Von Khalilah an alle: 06:13 PM

Maybe for results list the approach is export since it is multiple records.

For a single record it is print but allow users to select what to include.

Or follow Agreements pattern and support export a record.

Yes, Dennis.

json file

export yes

Requests > Export Search Results csv

Von Owen Stephens an alle: 06:14 PM

Apologies

Von dbridges an alle: 06:14 PM

If other apps are considering export search results. Like orders for example. Should this be made an official pattern? and should we pursue the same thing for "Print record"?

Von Jana Freytag an alle: 06:15 PM

no worries Owen I just have a hard time concentrating in the afternoon :)

Von Khalilah an alle: 06:21 PM

We may have to start with whole enchilada

then selecting certain results

Von Laura Wright (she/her) an alle: 06:23 PM

brb

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Attendees list

Present	Name	Home Organization
	Ann-Marie Breau	EBSCO
	Craig McNally	EBSCO
x	Charlotte Whitt	Index Data
x	Dennis Bridges	EBSCO
	Gill Osguthorpe	UX/UI Designer - K-Int

	Heather McMillan Thoele	TAMU
	Ian Ibbotson	Developer Lead - K-Int
x	Jana Freytag	VZG, Göttingen
x	Khalilah Gambrell	EBSCO
regrets	Kirstin Kemner-Heek	VZG, Göttingen
x	Kristin Martin	Chicago
x	Laura Wright	Cornell
	Lloyd Chittenden	Marmot Library Network
	Mark Deutsch	Duke
x	Martina Schildt	VZG, Göttingen
x	Martina Tumulla	hbz, Cologne
	Mike Gorrell	Index Data
x	Owen Stephens	Product Owner - Owen Stephens Consulting