

# COAT Annual Conference 2023

MeadowView Conference Resort and Convention Center

1901 Meadowview Parkway

Kingsport, TN 37660

(As of 10/17/2023)



## Sunday, November 5<sup>th</sup> -

2:00pm - 4:30pm	<b>Registration Open</b>	<b>Hotel Lobby</b>
2:00pm - 5:00pm	<b>Vendor Set Up</b>	<b>Convention Center A</b>
2:00pm - 4:00pm	<b>Succession Planning</b> <i>LeeAnn Foster, Team Foster Strategies</i> This session is a comprehensive introduction to succession planning; the process of identifying and preparing suitable employees to replace key roles within an organization. We will emphasize its importance, steps involved, and tools and techniques that can help an organization prepare for the future.	<b>Crockett Amphitheatre</b>
5:00pm - 7:00pm	<b>Board Meeting</b> <i>(Board Members only - dinner provided)</i>	<b>Field Stone Cellars at MeadowView</b>
5:00pm - 7:00pm	<b>Dinner (on your own)</b>	
7:00pm - 10:00pm	<b>Welcome and Networking Reception</b>	<b>Holston</b>

**\*\*Vendors encouraged to use any free time available to network with our members\*\***

## Monday, November 6<sup>th</sup>

8:00am - 9:00am	<b>Breakfast (provided)</b>	<b>Convention Center A</b>
9:00am - 5:00pm	<b>Registration Open</b>	<b>Hotel Lobby</b>
9:00am - 5:00pm	<b>Vendor Booths Open</b>	<b>Convention Center A</b>
9:30am - 11:00am	<b>Opening Ceremony</b> <i>Keynote: Miles Burdine, CEO - Kingsport Chamber and Retired Colonel - U. S. M. C.</i> Being a leader is an opportunity for everyone, regardless of title, rank, wealth, position, status, or age. What kind of leader...positive or negative...good or bad...is a personal choice.	<b>Grand Ballroom</b>
11:00am - 12:00pm	<b>Cyber Security</b> <i>Nicholas Christian, ASAC</i> <i>Cybercrime Investigation Squad - TBI</i> Topics related to current trends in cybercrime, best practices, and how to protect yourself from cyber criminals.	<b>Cumberland Amphitheatre</b>

12:00pm - 1:45pm	<b>Working Lunch (<i>provided</i>)</b> <b><i>Get to know our vendors!!</i></b>	<b>Convention Center A</b>
1:45pm - 4:45pm	<b>Legal Issues: <i>Affiliate specific</i></b>  County Clerks Registers of Deeds State Court Clerks Trustees	<b>Cumberland Amphitheatre</b> <b>MeadowView Ballroom</b> <b>Crockett Amphitheatre</b> <b>Warriors Path Amphitheatre</b>
4:45pm - 5:00pm	<b>Door Prize Break</b>	<b>Convention Center A</b>
5:00pm - 7:00pm	<b>Break</b>	
5:00pm - 7:00pm	<b>Hospitality Suite Open</b>	<b>Holston</b>
7:00pm - 11:00pm	<b>President's Reception</b> Theme: King Neb's Night on the Nile Come dressed in your best Egyptian attire!	<b>Cattails Ballroom</b>

## **Tuesday, November 7<sup>th</sup>**

8:00am - 9:00am	<b>Breakfast (<i>provided</i>)</b>	<b>Meadows Restaurant</b>
9:00am - 1:00pm	<b>Registration Open</b>	<b>Hotel Lobby</b>
9:00am - 10:00am	<b>Vendor/COAT Door Prizes</b> Breakdown by 11:00am	<b>Convention Center A</b>
10:00am - 11:00am	<b>Retirement Planning</b> <i>Kimber Erikson LUCTF, New York Life</i> Information and ideas for current and future financial needs to enhance your financial future including: <ul style="list-style-type: none"> <li>-Retirement tax implications</li> <li>-Tax diversification of your retirement portfolio</li> <li>-Buffer assets to help mitigate selling at a loss</li> <li>-Life events that derail financial security and what you can do about it</li> </ul>	<b>Cumberland Amphitheatre</b>
11:00am - 12:00pm	<b>Disaster Recovery</b> <i>Amanda Hite, Director of Safety, Health &amp; Deputy Director of Emergency Management - Humphreys County</i> Preparedness, response, recovery, and mitigation of the 2021 flood is discussed. What were the huge "asks" of the many county offices and officials. or <b>Urban Caucus Roundtable Discussion</b> <i>(population of &gt;200,000)</i> All urban county officials are invited to attend a round table discussion on issues that affect our large metropolitan areas and get to know one another.	<b>Cumberland Amphitheatre</b>         <b>Warriors Path Amphitheatre</b>

12:00pm - 1:00pm	<b>Lunch (<i>provided</i>)</b>	<b>Convention Center Foyer</b>
1:00pm - 4:30pm	<b>Affiliate Breakouts</b>  County Clerks Registers of Deeds State Court Clerks Trustees	<b>Cumberland Amphitheatre MeadowView Ballroom Crockett Amphitheatre Warriors Path Amphitheatre</b>
4:30pm - 6:30pm	<b>Break</b>	
6:30pm - 9:00pm	<b>Reception and Awards Banquet</b> <i>Theme: A Glamorous Black and White Ball</i> This is your opportunity to dress in your finest black tie and formal attire with a black and white color scheme.	<b>Grand Ballroom</b>
9:00pm - 11:00pm	<b>Dancing and DJ</b>	<b>Grand Ballroom</b>

### **Wednesday, November 8<sup>th</sup>**

8:00am - 9:00am	<b>Breakfast (<i>provided</i>)</b>	<b>Meadows Restaurant</b>
9:00am - 10:30am	<b>COAT General Session/Closing Ceremony</b>	<b>MeadowView Ballroom</b>