

Resource Sharing & Fulfillment Open Call
Thurs January 7, 2021, 10am - 11am

Agenda and Minutes

Please add your name as you come in: Robert Deane (OIT-KF), Bryan Jimenez (OIT-PM), Stacey Kemi (PCC), Renee Corbett (Walla), Jennifer Bosvert (pacfgr), Brian Kelley (Reed), Kate Jones (SOU), Erin Bledsoe (CWU), Valerie Sterling (OSU), Michelanne Adams (EWU/WSU Spokane), Meghan Williams (WWU) Kate Smith (UO), , Tricia Bender (CHK), Charity Bracerros-Simon (WU), Shelley Carr (UI), Jenny Bornstein (L&C), Andra Winslow (Walla), Jesse Thomas (WWU), Jane Scott (UPOINT), Margaret Alexander (UO), Jen Jacobs (L&C) Jennie Rossie (UW), Karen Kunz (OIT), Dena Madrid (WSUV), LoriAnn Bullis (WOU), Merri Hartse (EWU), Cassandra Palmore (UPS), Amanda Brown (Clark), Julie Drengson (OSU-Guin), Adebola Fabiku (UW), Barbara Carden(WW), Patty Vanier (GFU), Jada Pelger (UPS), Linda Mackin (PCC), Connor Cantrell (Clark), Blake Galbreath (WSU), Bernie Noll (UW), Lori Hilterbrand (Alliance)

1. (5 minutes) Introduction (Charity)
 - a. [Anonymous Ask](#) - use this form to let us know what questions you have and we'll try to answer them at a future open call, in an email, etc.

2. (5 minutes) [January Release Notes](#) (Amanda)
 - a. Change tracking in code mapping tables - will help with following up for who (but not exactly what) changes were last made.
 - b. Digitization related releases - look at these if you are using digitization.

3. (10 minutes) OCLC Smart Fulfillment Products (Lori and Erin Bledsoe)
 - a. Real-Time Availability Setup - why and [how](#)
 - i. Once completed and submitted, libraries can expect OCLC staff to be in contact with you to set up the availability feature in your ILL application.
 - ii. Free service and fairly easy to get involved.
 - iii. Works with Tipasa, ILLiad, anyone using WorldShare ILL regardless of front end

Real Time Availability: Anecdotally

Date	Supplier	Response
2020-08-18 11:02:07	BXM	No - System Checked Availability
2020-08-18 11:02:07	AMH	No - Auto-Deflection: format type
2020-08-18 11:02:07	GCO	No - System Checked Availability
2020-08-18 11:02:13	FBR	Supplied

- b.
 - c. OCLC is looking for partners who use WSILL, Tipasa, or ILLiad to provide input on the next phase of development. Two paths of engagement: Smart Fulfillment Configuration or API interviews.
 - d. Questions/Comments:
 - i. Where to find information about the Z39.50 server address and port?
 - 1. In ILLiad, there is a Z39.50 tab in the Customization Manager next to the Notification Templates tab. If you choose your server, you can see the address and port info.
 - ii. Is this used through an API or an addon App? - No
 - iii. This sounds similar to IDS Project's rulekit
4. (10 minutes) Helmer Award Update (Adebola)
- a. RSF team applied for the award in October, based on information received from a survey related to optical character recognition (OCR).
 - b. The project was selected and awarded money to help improve use of OCR across the Alliance by purchasing software, limited hardware, and providing training.
 - c. Next steps will include gathering more information through an application process to find out what individuals need, and coordinating with institutions to ensure successful purchases of software/hardware.
 - d. Just got notified of the award, so we still need to finalize the process and timeline for everything. Stay tuned for more information!
 - e. Yay!!!!!!
5. (15 minutes) Summit Renewals implementation update/conversation (Molly)
- a. Room to talk about any issues that may have arisen

- i. Congrats to everyone for making the change!
 - ii. This process did bring up questions about some of the configurations at the local levels. Lori and Kate Jones will be researching info about basic configurations - more info to come soon.
 - b. Expectation that renewals will replace other loan period adaptations
 - c. AAR is coming!
 - i. Reports will start being pulled together in April
 - ii. Balancing between items lost (I lost 3 of yours, you lost 4 of mine...)
 - iii. Info on the website: <https://www.orbiscascade.org/aar/>
 - iv. Will we search for the entire list this year? Maybe - we need to see what we can clean up first.
 - v. How will we do AAR if some institutions are not back on the courier? - This is still in development for the handful of remaining institutions.
6. **NEW - anonymous ask**: Can a library staff member make a summit request for a patron? Or do the patrons need to do it themselves?
- a. Yes, you can do this in Alma.
 - b. No, not in Primo (which requires patron authentication/password).
 - c. [Instructions](#)

Absolutely fabulous. Series 3 [videorecording] / BBC TV ; producer, Jon Plowman ; director, Bob Spiers ; written by Jennifer Saunders.

Visual material By Plowman, Jon. (London) : BBC Video c1996.)

Barcode: 31707101319856

Library: MOH

Creation Date: 06/26/1996 05:00:00 PM PDT

Modification Date: 02/25/2016 09:17:49 AM PST

Expected Arrival Time: -

On Hold Expiration Date: -

Due Date: -

Needed By: -

Until: -

Permanent Location: HAT AV Video

Call Number: PN1992.8.C55 A22 1996

Call Number Type: Library of Congress classification

Status: Item in place

Due back: -

Item Policy: GENERAL

Material Type: Video cassette

Description: pt.2

Item ID: 2269995080001454

Holdings ID: 2269995170001454

MMS ID: 9923724920001454

Edit Item Request ...

Resource sharing request

Work Order

Withdraw

Holdings

Items

7. Other questions:
- a. Microform showing as restricted access but getting a request button. Why?
 - i. Example: <https://searchit.libraries.wsu.edu/permalink/f/1j6uprt/CP99130601401853>
 - ii. Appears to be related to using P scopes (each institution's print scope) rather than the standard Summit scope because we still have 5 libraries out of the rota.

