

B.S.B.A. in Finance

Academic Planning Worksheet 2024-2025

Simmons University

Office of Undergraduate Advising

Notes

- Students are required to complete 68 credit hours for the major (includes pre-requisite, required, elective, capstone and internship courses).
- Simmons requires that all undergraduates complete a minimum of 128 credits of coursework, fulfill PLAN and major/program requirements, and submit a Senior Audit form to graduate.
- All Students are required to complete a capstone before graduating. Consult with your advisor on how best to fill this requirement.
- You may declare a major in the beginning of the first year fall semester. You must declare a major prior to earning 80 credits.

Prerequisites for Finance

Complete the following prerequisite courses.

Course #	Course Title	Credits	Completed
ECON 100	Principles of Microeconomics	4	
STAT 118	Introductory Statistics	4	

Core Requirements

Complete the following core courses. Take note of which are offered in Fall or Spring semesters.

Course #	Course Title	Credits	Completed
ACCT 110	Financial Accounting	4	
ACCT 120	Managerial Accounting (prereq: ACCT 110) (Spring)	4	
BUS 100	Introduction to Business & Management	4	
BUS 234	Organizational Communication and Behavior	4	
BUS 250	Principles of Marketing	4	
BUS 260	Financial Management (prereq: ACCT 110)	4	
BUS 270	Business Analytics (prereq: STAT 118) (Spring)	4	
BUS 325	Operations Management (prereqs: STAT 118 and BUS 234)	4	
BUS 370A	Internship and Career Strategies (Spring)	2	
Internship		0	
BUS 370B	Learning from Internship Experience (Fall)	2	

Finance Major Courses

The following five courses are required for the major.

Course #	Course Title	Credits	Completed
ACCT 200	Intermediate Accounting I (Fall)	4	
ACCT 201	Intermediate Accounting II (Spring)	4	
BUS 311	Investments	4	
BUS 315	Corporate Finance (Fall)	4	
ECON 101	Principles of Macroeconomics	4	

Capstone

Students must fulfill 4 semester hours in BUS 340. Intended for B-School majors in their senior year with the following prereqs: BUS 100, BUS 234, BUS 250, BUS 260, BUS 270, and BUS 325. Senior standing is required.

Course #	Course Title	Credits	Complete
BUS 340	Strategic Management (Spring)	4	

PLAN Requirements

The Simmons PLAN is the undergraduate general education program. Some PLAN courses may be fulfilled with required major courses. Additional PLAN requirements may be fulfilled through electives, courses in minors, or other course offerings. Work closely with advisor(s) to choose courses.

Notes:

- [KCA, KSA, Honorific Courses - Master List](#) (beginning Fall 2024)
- A course can satisfy only **one** KCA **or** KSA: Students cannot count one course for two different PLAN requirements.
- Students are allowed to take each of the three required KCAs in their major, if they wish.
- At least two KSAs must be taken outside of the major.
- Any given course will satisfy only the specific KCA or KSA designation it holds at the time it is taken by the student.

General Education PLAN Requirements	Year	Completed
Math: 1) Prior to first year, pass Math Placement Exam or 2) In first year, enroll in MATH 101 (4 credits)	Summer/ Year One	
WRI 101: Writing Boston (4 credits)	Year One	
SIM 100: Simmons Course: Explore (2 credits)		
SIM 200: Simmons Course: Extend (2 credits)	Year Two or Three	

PLAN Key Content Area Courses (KCA)	Courses Used to Fulfill	Completed
Aesthetic, Literary and Artistic (ALA)		
Global Historical (GH)	ECON 101	
Scientific Inquiry (SCI)		

PLAN Key Skills Area Courses (KSA)	Courses Used to Fulfill	Completed
Diversity, Equity, Inclusion, Justice (DEIJ)		
Integrative Learning (IL)		
Leadership (LDR)		
Quantitative Literacy (QL)	ECON 100	
Writing-Intensive (WI)		